

**NEW HAVEN PUBLIC SCHOOLS
NEW HAVEN, CONNECTICUT**

INFORMATION ONLY: PERSONNEL REPORT OF THE SUPERINTENDENT June 26, 2023

RETIREMENT– Teachers:

<u>Name</u>	<u>Assignment:</u>	<u>Effective Date</u>
Keith Snedeker	Special Education Jepson Magnet School General Funds 19049018-50115	06/30/2023
Antoinette Criscuolo	Grade 10 th Social Studies ESUMS General Funds 19041517-50115	06/30/2023
Susanna Lombardi	Special Education New Haven Academy General Funds 19049070-50115	06/30/2023
Jeanette Gil De Rubio	Grades 7/8 Social Studies John C. Daniels School Inter-District Funds 27041213-50115	06/30/2023

RETIREMENT– Paraprofessional Staff:

<u>Name</u>	<u>Assignment:</u>	<u>Effective Date</u>
Rosaria Oddo	Grade 1 Assistant Teacher Ross/Woodward Magnet School Inter-District Funds 27041010-50128	06/30/2023

**NEW HAVEN PUBLIC SCHOOLS
NEW HAVEN, CONNECTICUT**

RESIGNATION– Teachers:

<u>Name</u>	<u>Assignment:</u>	<u>Effective Date</u>
Erinn Coady	Grades 5/8 Social Studies Fair Haven School General Funds 19041516-50115	06/30/2023
Owen Martell	Grade 5 Fair Haven School General Funds 19041016-50115	08/01/2023
Marissa Wimmer	Special Education East Rock Magnet School General Funds 19049046-50115	06/30/2023
Jessica Grigas	Grade 3 Clinton Ave School ESSER II Funds 25526363-06-50115	06/30/2023
Melissa Stevens	Pre-K Special Education Dr. Reginald Mayo Early Learning Center General Funds 19049881-50115	06/30/2023
Gina Mariconda	Library Media Specialist Mauro/Sheridan Magnet School General Funds 19042098-50115	06/30/2023
Christian Cavanagh	Grades 5/8 Social Studies Jepson Magnet School General Funds 19041518-50115	06/30/2023
Sean Dillon	Integrated Language Arts Celentano Magnet School General Funds 19041648-50115	06/30/2023

**NEW HAVEN PUBLIC SCHOOLS
NEW HAVEN, CONNECTICUT**

Nicholas Sinatra	Math Metropolitan Business Academy General Funds 19041160-50115	06/30/2023
------------------	--	------------

RESIGNATION– Paraprofessional Staff:

<u>Name</u>	<u>Assignment:</u>	<u>Effective Date</u>
Jiliana Soto	Early Learning Assistant Teacher Dr. Reginald Mayo Early Learning Center Head Start PA 22 Basic 25325279-81-50128	06/30/2023
Anna Marvin	Grade 1 Assistant Teacher Lincoln Bassett School General Funds 19041020-50128	06/30/2023

RESIGNATION– Non-Instructional Staff:

<u>Name</u>	<u>Assignment:</u>	<u>Effective Date</u>
Jordan Williams	In House Suspension Worker COOP Arts & Humanities High School Inter-District Funds 27041064-50120	06/02/2023
Morgan Esdaile	Administrative Assistant Gateway ECS Alliance – Talent 25476105-00-50124	03/24/2023
Meri Minor	Administrative Assistant Gateway ECS Alliance – Talent 25476105-00-50124	06/23/2023

NEW HAVEN PUBLIC SCHOOLS NEW HAVEN, CONNECTICUT

TRANSFERS– Administrators:

<u>Name</u>	<u>From</u>	<u>To</u>	<u>Effective Date</u>
Denise Charles	Assistant Principal Troup School General Funds 19044015-50113	Assistant Principal Sound School General Funds 19042867-50113	08/23/2023
Tianko Ellison	Administrative Intern King/Robinson Magnet School General Funds 19044030-50113	Assistant Principal Hill Regional Career High School General Funds 190440663-50113	08/23/2023

TRANSFERS– Teachers:

<u>Name</u>	<u>From</u>	<u>To</u>	<u>Effective Date</u>
Jaycey Padro	Grade 1 East Rock School ESSER II Funds 25526363-46-50115	Grade 4 Nathan Hale School General Funds 19041014-50115	08/28/2023
Kiersten Ignatowski	Grade 3 Lincoln Bassett School ESSER II Funds 25526363-20-50115	Grade 4 Brennan Rogers Magnet School General Funds 19041021-50115	08/28/2023
Mercedes Ellis	Grade 2 Lincoln Bassett School ESSER II Funds 25526363-20-50115	Grade 5 Fair Haven School General Funds 19041516-50115	08/28/2023
Sabrina DiCarlo	Grade 2 Barack Obama Magnet School ESSER II Funds 25526363-28-50115	Special Education Nathan Hale School General Funds 19049014-50115	08/28/2023
Kathleen Carter	Grade 3 Fair Haven School General Funds 19041016-50115	Grade 2 Fair Haven School General Funds 19041016-50115	08/28/2023
Jason Catala	Climate Specialist Wexler Grant School General Funds 19040332-50115	Grade 6 Wexler Grant School General Funds 19041032-50115	08/28/2023

NEW HAVEN PUBLIC SCHOOLS NEW HAVEN, CONNECTICUT

Jessica Mackey	Set for Success Celentano Magnet School ESSER II Funds 25526363-48-50115	Read 180 Celentano Magnet School General Funds 19041348-50115	08/28/2023
Tamara Duffy	Read 180 Mauro/Sheridan Magnet School Inter-District Funds 27041319-50115	Read 180 Jepson Magnet School General Funds 19041318-50115	08/28/2023
Ian Blossom	Math 5/8 Jepson Magnet School General Funds 19041118-50115	Math Nathan Hale School General Funds 19041114-50115	08/28/2023
Felicia Fountain	History/Social Studies Ross/Woodward Magnet School General Funds 19041510-50115	Grade 7/8 Social Studies Wexler Grant School General Funds 19041532-50115	08/28/2023
Meghan Krause	Bilingual Clemente Leadership Academy General Funds 19041242-50115	Grade 3 Clemente Leadership Academy General Funds 19041042-50115	08/28/2023

TRANSFER– Teachers (Pending Certification):

<u>Name</u>	<u>From</u>	<u>To</u>	<u>Effective Date</u>
Shaun Berner	Grade 5 Wexler Grant School General Funds 19041042-50115	Math Grade 7/8 Wexler Grant School General Funds 19041132-50115	08/28/2023
Maria Riccitelli	Grade 4 Brennan Rogers Magnet School General Funds 19042021-50115	Science Brennan Rogers Magnet School General Funds 19041021-50115	08/28/2023

NEW HAVEN PUBLIC SCHOOLS NEW HAVEN, CONNECTICUT

TRANSFER– Paraprofessional Staff:

<u>Name</u>	<u>From</u>	<u>To</u>	<u>Effective Date</u>
Daniene Hardy	Pre-K Assistant Teacher Brennan Rogers Magnet School General Funds 19041021-50128	Grade 1 Assistant Teacher Jepson Magnet School Inter-District Funds 27041018-50128	08/29/2023
Kameswari Kandarpa	Pre-K Assistant Teacher Brennan Rogers Magnet School General Funds 19041021-50128	Pre-K Assistant Teacher Jepson Magnet School Inter-District Funds 27041018-50128	08/29/2023

FAMILY & MEDICAL LEAVE ACT: LEAVE OF ABSENCE REPORT

The following are listed for information only, having met the requirements for absence under the Family & Medical Leave Act. The dates listed are estimates only. They will remain on payroll so long as they have accrued sick days.

MEDICAL LEAVE OF ABSENCE – Teachers:

<u>Name</u>	<u>Assignment</u>	<u>Effective Date</u>
Phara Dorleans	Foreign Language Mauro/Sheridan Magnet School General Funds 19041719-50115	05/25/2023-06/09/2023
Kristen Delgrego	School Social Worker Jepson Magnet School General Funds 19049318-50115	02/28/2023-04/07/2023
Katarzyna Sajdlowska	Science Betsy Ross Magnet School Inter-District Funds 27041455-50115	03/01/2023-05/31/2023

**NEW HAVEN PUBLIC SCHOOLS
NEW HAVEN, CONNECTICUT**

MEDICAL LEAVE OF ABSENCE EXTENSION– Teachers:

<u>Name</u>	<u>Assignment</u>	<u>Effective Date</u>
Kristen Delgrego	School Social Worker Jepson Magnet School General Funds 19049318-50115	04/07/2023-06/15/2023
Katarzyna Sajdlowska	Science Betsy Ross Magnet School Inter-District Funds 27041455-50115	03/01/2023-05/31/2023

RETURN OF LEAVE OF ABSENCE – Teachers:

<u>Name</u>	<u>Assignment</u>	<u>Effective Date</u>
Jennifer Drury	Reading Hill Regional Career High School General Funds 19042063-50115	08/28/2023
Eric Widmeyer	Math Conte West Hills School General Funds 19041131-50115	06/12/2023
Steven Taft	History/Social Studies Wilbur Cross High School General Funds 19041561-50115	07/01/2023

**NEW HAVEN PUBLIC SCHOOLS
NEW HAVEN, CONNECTICUT**

**CORRECTION/CHANGE ITEMS: The following items are previous Board Actions approved.
The action items below represent all the necessary changes and/or corrections.**

CORRECTION/CHANGE IN FUNDING – Teacher:

<u>Name</u>	<u>From</u>	<u>To</u>	<u>Effective Date</u>
David Lopez-Ibarra	25536399-61-50115	19041761-50115	08/28/2023
Francis Labbate	19040307-50115	25476108-98-50124	08/28/2023
Jane Cretella	2552-6363-50115	2547-6108-50115-0049	08/28/2023
Amy Giddings	2552-6363-50115	2547-6108-50115-0049	08/28/2023
Rebekah Hayden	2552-6363-50115	2547-6108-50115-0049	08/28/2023
Lindsey Dickey	2552-6363-50115	2547-6108-50115-0049	08/28/2023
Janel Robinson	2552-6363-50115	2547-6108-50115-0049	08/28/2023
Anika Russell	2552-6363-50115	2547-6108-50115-0049	08/28/2023

CORRECTION/CHANGE IN TITLE – Teachers:

<u>Name</u>	<u>From</u>	<u>To</u>	<u>Effective Date</u>
Kristi Ryan	Pending Certification	Certified	08/28/2023
Madison Flanagan	Grade 1	Grade 4	08/28/2023
Jennifer Griggs	Grade 2	Science	08/28/2023
Emily Roberson	Art	Theatre	08/28/2023
Jessica Zumbo	Grade 4	Grade 6	08/28/2023
Lauren Bitterman	Grade 4	Grade 5	08/28/2023
Amber Swensen	Grade 6	Grade 5	08/28/2023

**NEW HAVEN PUBLIC SCHOOLS
NEW HAVEN, CONNECTICUT**

CORRECTION/CHANGE IN FUNDING – Non-Instructional Staff:

<u>Name</u>	<u>From</u>	<u>To</u>	<u>Effective Date</u>
Nakisha Cadore	2552-6363-50118	2553-6399-50118	8/28/23
Darrell Brown	2552-6363-50118	2553-6399-50118	8/28/23
Jose Camacho	2552-6363-50118	2553-6399-50118	8/28/23
Kaysha Carrasquillo	2552-6363-50118	2553-6399-50118	8/28/23
Hope Wallace-Howard	2552-6363-50118	2553-6399-50118	8/28/23

**Dr. Iline Tracey, Ed.D.
Superintendent of Schools**



NEW HAVEN PUBLIC SCHOOLS

BOARD OF EDUCATION MEETING MOTIONS

June 12, 2023 @ 5:30pm

VIA ZOOM/HYBRID

at Barack Obama Magnet School

69 Farnham Avenue, New Haven, CT 06515

I. Called to Order	The meeting was called to order at 5:35 pm by President Rivera.
Board Members Present	Ms. Yesenia Rivera, President. Mr. Matthew Wilcox, Vice President Dr. Edward Joyner, Secretary Mayor Justin Elicker Dr. OrLando Yarborough III Mr. Darnell Goldson Dr. Abie Benitez Mr. Dave Cruz-Bustamante, Student Board Member
Absent	Ma'Shai Roman, Student Board Member
Others Present	Dr. Iline Tracey – Superintendent, NHPS
091-23 IV. ACTION ITEMS 1. Approval of Board Minutes – May 22, 2023	On the motion by Dr. Joyner, seconded by Mr. Wilcox to approve the May 22, 2023 amended minutes. Mr. Wilcox, yes; Dr. Joyner, yes; Dr. Benitez, yes, Dr. Yarborough, yes, Ms. Rivera, yes; Mr. Goldson, yes Mayor Elicker, yes. (passed)
2. 092-23 Personnel Report – Dr. Iline Tracey	On the motion by Mr. Wilcox, seconded Dr. Joyner, to approve the action items of the Personnel Report. Mr. Wilcox, yes; Dr. Joyner, yes; Dr. Benitez, yes, Dr. Yarborough, yes, Ms. Rivera, yes; Mr. Goldson, yes Mayor Elicker, yes. (passed)
3. 093-23 Finance and Operations Committee – Mr. Matthew Wilcox	On the motion by Mr. Wilcox, seconded by Dr. Yarborough to approve the Agreements 36, 37 and 38.



NEW HAVEN PUBLIC SCHOOLS

BOARD OF EDUCATION MEETING MOTIONS

June 12, 2023 @ 5:30pm

VIA ZOOM/HYBRID

at Barack Obama Magnet School

69 Farnham Avenue, New Haven, CT 06515

	Mr. Wilcox, yes; Dr. Joyner, yes; Mr. Cruz-Bustamante, yes; Dr. Benitez, yes; Dr. Yarborough, yes; Ms. Rivera, yes; Mr. Goldson, No; Mayor Elicker, yes. (passed)
094-23	On the motion by Mr. Wilcox, seconded by Dr. Joyner approve change orders 1, 2, 6, and 9. Mr. Wilcox, yes; Dr. Joyner, yes; Mr. Cruz-Bustamante, yes; Dr. Benitez, yes; Dr. Yarborough, yes; Ms. Rivera, yes; Mr. Goldson, No; Mayor Elicker, yes. (passed)
095 - 23	On the motion by Mr. Wilcox, seconded by Dr. Yarborough approve 7 purchase orders, 3 contracts, 7 change orders, 6 abstracts, and remaining 35 agreements. <i>Comments - clarification given re I-ready digital online resource math program for students in grade 6, 7 and 8.</i> Mr. Wilcox, yes; Dr. Joyner, yes; Mr. Cruz-Bustamante, yes; Dr. Benitez, yes; Dr. Yarborough, yes; Ms. Rivera, yes; Mr. Goldson, yes; Mayor Elicker, yes. (passed)
XV 096 - 23 Adjournment	On the Motion by Mr. Goldson, seconded by Dr. Yarborough, the meeting was adjourned by roll call at 7:22 pm. Mr. Wilcox, yes; Dr. Joyner, yes; Dr. Benitez, yes, Dr. Yarborough, yes; Ms. Rivera, yes; Mr. Goldson, yes; Mayor Elicker, yes. (passed)

"A video of this meeting is available the NHPS website, NHPS.net, Public Meeting

Respectfully Submitted
Myrtis Mason
Recording Secretary



NEW HAVEN PUBLIC SCHOOLS
New Haven, Connecticut

NEW HAVEN BOARD OF EDUCATION MEETING

Monday June 26, 2023

ACTION ITEMS

A. INFORMATION ONLY:

1. Agreement with Southern Connecticut State University to provide a 3-credit Early College Experience course for New Haven Academy students, from July 3, 2023 to August 31, 2023, in an amount not to exceed \$9,337.92.
Funding Source: ESSER II Program Acct. #2552-6363-56694-SS46
2. Agreement with cARTie Corporation Art Museum Enrichment, to provide a mural program at Edgewood School, from August 31, 2023 to June 30, 2024, in an amount not to exceed \$1,200.00.
Funding Source: ARP ESSER III Carryover Program Acct. #2553-6399-56694-0012
3. Agreement with Yale-China Association to provide a cultural intern from China to teach Edgewood students in grants K-8, from August 26, 2022 to June 30, 2023, in an amount not to exceed \$12,500.00.
Funding Source: ARP ESSER III Carryover Program Acct. #2553-6399-56694-0012
4. Agreement with Shine Early Learning, to provide community assessment required by Head Start Performance Standards for development of program options, designs strategy and geographic spread, from June 13, 2023 to June 30, 2023, in an amount not to exceed \$6,000.00.
Funding Source: Head Start Basic Carry Over Program Acct. #2532-6326-56694-0443
5. Agreement with Shine Early Learning to continue community assessment required by Head Start Performance standards and appropriate staffing model for the re-competitive Head Start Basic Grant, from July 1, 2023 to October 15, 2023, in an amount not to exceed \$6,000.00.
Funding Source: Head Start Basic Program Acct. #2532-5279-56694-0443
6. Amendment #1 to Agreement #96399200 with Javaughn Harris, to clarify Scope language, to state Contractor will meet with students weekly for two-hour sessions. Contractor will receive \$25.00 per hour for up to 330 hours. In addition to his time, this Agreement includes \$900.00 in honorariums for guest creatives, and up to \$1,240.00 for equipment, with no change in total Agreement funding amount of \$10,390.00.
Funding Source: ARP ESSER III Carry Over Program Acct. #2553-6399-56694-0061
7. Agreement with City Angels Baseball Academy, to provide 30 students with an opportunity to play in a competitive baseball league, from July 1, 2023 to September 30, 2023, in an amount not to exceed \$7,710.00.
Funding Source: ARP ESSER III Carryover Program Acct. #2553-6399-56694-0444
8. Agreement with Higher Heights Youth Empowerment Programs, Inc., to provide a 4-week summer program for rising 12th grade students that is focused on post-secondary educational opportunities and, to provide workshops for parents and students on college application process and related information, from

- July 1, 2023 to September 9, 2023, in an amount not to exceed \$18,000.00.
 Funding Source: Title I Carryover Program Acct. #2531-5265-56694-0444
9. Agreement with The Green Peacock Corporation, to provide summer program for 20 students, from July 1, 2023 to September 30, 2023, in an amount not to exceed \$17,500.00.
 Funding Source: Title I Carryover Program Acct. #2531-5265-56694-0444
10. Agreement with Alpha to Omega Management Group, Inc., d/b/a Brown Girls Cooking and Conversation, to provide summer programming to 25 female students, grades 8-11, from July 1, 2023 to September 30, 2023, in an amount not to exceed \$20,330.00.
 Funding Source: Title I Carryover Program Acct. #2531-5265-56694-0444
11. Agreement with Hot Shot Basketball Camp to provide a summer basketball program at Brennan Rogers School for up to 250 students, from July 1, 2023 to September 30, 2023, in an amount not to exceed \$18,000.00.
 Funding Source: ARP ESSER III Carryover Program Acct. #2553-6399-56694-0444
12. Agreement with PIMOSH to provide a 5 - week summer program focused on educational, enrichment, creative arts and recreational activities, from July 1, 2023 to September 30, 2023, in an amount not to exceed \$18,750.00.
 Funding Source: Title I Carryover Program Acct. #2531-5265-56694-0444
13. Agreement with S.P.O.R.T. Academy Est. 2013 Inc., to provide a 5-week summer tutoring service, chess and recreational activities for 30 students at Fair Haven School, from July 1, 2023 to September 30, 2023, in an amount not to exceed \$17,500.00.
 Funding Source: Title I Carryover Program Acct. #2531-5265-56694-0444
14. Agreement with Upon This Rock Ministries, to provide a summer program focused on tutoring, homework help, health and wellness and enrichment activities, from July 1, 2023 to September 30, 2023, in an amount not to exceed \$19,200.00.
 Funding Source: Title I Carryover Program Acct. #2531-5265-56694-0444
15. Agreement with Boy Scouts of America, CT Yankee Council, to provide a summer STEM program for 30 Pre-k and Kindergarten children enrolled in the Family Resource Centers, from July 3, 2023 to August 4, 2023, in an amount not to exceed \$7,500.00.
 Funding Sources: Family Resource Center Carryover Program
 Acct. #2552-6406-56697-0021 (\$2,500.00)
 Acct. #2552-6407-56697-0016 (\$2,500.00)
 Acct. # 2552-6408-56697-0007 (\$2,500.00)
16. Agreement with ReadyCT to provide 8 workshops Riverside students on personal branding, effective communication strategies, workplace professionalism and financial literacy, from July 1, 2023 to July 30, 2023, in an amount not to exceed \$4,250.00.
 Funding Source: ARP ESSER III Carryover Program Acct. #2553-6399-56694-0091

NEW HAVEN BOARD OF EDUCATION FINANCE & OPERATIONS COMMITTEE MEETING

Monday, June 20, 2023

MINUTES

Present: Mr. Matthew Wilcox, Dr. Orlando Yarborough, Ms. Yesenia Rivera
Staff: Dr. Iline Tracey, Dr. Michael Finley, Dr. Paul Whyte, Ms. Patricia DeMaio, Mr. Thomas Lamb, Ms. Keisha Redd-Hannans, Ms. Viviana Conner, Ms. Linda Hannans, Ms. Christine Borne, Ms. Typhanie Jackson, Ms. Karen Lorde, Ms. Gemma Joseph-Lumpkin, Mr. Christian Tabares, Ms. Pamela Augustine-Jefferson, Ms. Mary Derwin, Ms. Gilda Herrera, Ms. Sue Peters, Mr. Frank Fanelli, Attorney Elias Alexiades

Call to Order: Mr. Wilcox called the meeting to order at 4:32 p.m.

Change in Agenda Order: Mr. Wilcox explained that as he will need to leave the meeting at 6:00 p.m.; Dr. Yarborough will take the lead in his absence. Mr. Wilcox reminded that Committee that per the by-laws, one member may move items to the full board. Dr. Tracey requested that the budget reports be moved up in the agenda and the committee concurred.

Summary of Motions:

1. **Adjusted General Fund Budget:** A motion by Mr. Wilcox, seconded by Dr. Yarborough to move the Adjusted General Fund Budget to the full Board of Education without a recommendation, passed unanimously by Roll Call Vote: Dr. Yarborough, Yes; Ms. Rivera, Yes; Mr. Wilcox, Yes.
2. **Action Item Recommendation:** Dr. Yarborough moved 27 Agreements, 20 Contracts, 2 Change Orders and 2 Purchase Orders to the full Board of Education with a Recommendation to Approve.
3. **Adjournment:** Dr. Yarborough adjourned the meeting at 6:20 p.m.

A. INFORMATION ONLY: Committee members did not have questions about the following Information Only Items approved by the Superintendent:

1. Agreement with Southern Connecticut State University to provide a 3-credit Early College Experience course for New Haven Academy students, from July 3, 2023 to August 31, 2023, in an amount not to exceed \$9,337.92. Funding Source: ESSER II Program Acct. #2552-6363-56694-SS46
2. Agreement with cARTie Corporation Art Museum Enrichment, to provide a mural program at Edgewood School, from August 31, 2023 to June 30, 2024, in an amount not to exceed \$1,200.00. Funding Source: ARP ESSER III Carryover Program Acct. #2553-6399-56694-0012
3. Agreement with Yale-China Association to provide a cultural intern from China to teach Edgewood students in grants K-8, from August 26, 2022 to June 30, 2023, in an amount not to exceed \$12,500.00.

-
- Funding Source: ARP ESSER III Carryover Program Acct. #2553-6399-56694-0012
4. Agreement with Shine Early Learning, to provide community assessment required by Head Start Performance Standards for development of program options, designs strategy and geographic spread, from June 13, 2023 to June 30, 2023, in an amount not to exceed \$6,000.00.
Funding Source: Head Start Basic Carry Over Program Acct. #2532-6326-56694-0443
5. Agreement with Shine Early Learning to continue community assessment required by Head Start Performance standards and appropriate staffing model for the re-competitive Head Start Basic Grant, from July 1, 2023 to October 15, 2023, in an amount not to exceed \$6,000.00.
Funding Source: Head Start Basic Program Acct. #2532-5279-56694-0443
6. Amendment #1 to Agreement #96399200 with Javaughn Harris, to clarify Scope language, to state Contractor will meet with students weekly for two-hour sessions. Contractor will receive \$25.00 per hour for up to 330 hours. In addition to his time, this Agreement includes \$900.00 in honorariums for guest creatives, and up to \$1,240.00 for equipment, with no change in total Agreement funding amount of \$10,390.00.
Funding Source: ARP ESSER III Carry Over Program Acct. #2553-6399-56694-0061
7. Agreement with City Angels Baseball Academy, to provide 30 students with an opportunity to play in a competitive baseball league, from July 1, 2023 to September 30, 2023, in an amount not to exceed \$7,710.00.
Funding Source: ARP ESSER III Carryover Program Acct. #2553-6399-56694-0444
8. Agreement with Higher Heights Youth Empowerment Programs, Inc., to provide a 4-week summer program for rising 12th grade students that is focused on post-secondary educational opportunities and, to provide workshops for parents and students on college application process and related information, from July 1, 2023 to September 9, 2023, in an amount not to exceed \$18,000.00.
Funding Source: Title I Carryover Program Acct. #2531-5265-56694-0444
9. Agreement with The Green Peacock Corporation, to provide summer program for 20 students, from July 1, 2023 to September 30, 2023, in an amount not to exceed \$17,500.00.
Funding Source: Title I Carryover Program Acct. #2531-5265-56694-0444
10. Agreement with Alpha to Omega Management Group, Inc., d/b/a Brown Girls Cooking and Conversation, to provide summer programming to 25 female students, grades 8-11, from July 1, 2023 to September 30, 2023, in an amount not to exceed \$20,330.00.
Funding Source: Title I Carryover Program Acct. #2531-5265-56694-0444
11. Agreement with Hot Shot Basketball Camp to provide a summer basketball program at Brennan Rogers School for up to 250 students, from July 1, 2023 to September 30, 2023, in an amount not to exceed \$18,000.00.
Funding Source: ARP ESSER III Carryover Program Acct. #2553-6399-56694-0444
12. Agreement with PIMOSH to provide a 5 - week summer program focused on educational, enrichment, creative arts and recreational activities, from July 1, 2023 to September 30, 2023, in an amount not to exceed \$18,750.00.
Funding Source: Title I Carryover Program Acct. #2531-5265-56694-0444

13. Agreement with S.P.O.R.T. Academy Est. 2013 Inc., to provide a 5-week summer tutoring service, chess and recreational activities for 30 students at Fair Haven School, from July 1, 2023 to September 30, 2023, in an amount not to exceed \$17,500.00.
Funding Source: Title I Carryover Program Acct. #2531-5265-56694-0444
14. Agreement with Upon This Rock Ministries, to provide a summer program focused on tutoring, homework help, health and wellness and enrichment activities, from July 1, 2023 to September 30, 2023, in an amount not to exceed \$19,200.00.
Funding Source: Title I Carryover Program Acct. #2531-5265-56694-0444
15. Agreement with Boy Scouts of America, CT Yankee Council, to provide a summer STEM program for 30 Pre-k and Kindergarten children enrolled in the Family Resource Centers, from July 3, 2023 to August 4, 2023, in an amount not to exceed \$7,500.00.
Funding Sources: Family Resource Center Carryover Program
Acct. #2552-6406-56697-0021 (\$2,500.00)
Acct. #2552-6407-56697-0016 (\$2,500.00)
Acct. # 2552-6408-56697-0007 (\$2,500.00)
16. Agreement with ReadyCT to provide 8 workshops Riverside students on personal branding, effective communication strategies, workplace professionalism and financial literacy, from July 1, 2023 to July 30, 2023, in an amount not to exceed \$4,250.00.
Funding Source: ARP ESSER III Carryover Program Acct. #2553-6399-56694-0091

B. ABSTRACTS:

1. Oral Health Grant, in the amount of \$50,000.00 for September 1, 2023 to August 31, 2024 was presented by Ms. Peters. Funding Source: Connecticut Department of Public Health
2. Head Start Federal Grant, in the amount of \$6,235,156.00 of which \$6,168,222 is designated for PA22 Program Operations, and \$66,934.00 is designated for PA20 Training and Technical Assistance, for July 1, 2023 to June 30, 2024. Pending Receipt of Funds, was presented by Ms. Derwin.
Funding Source: U.S. Department of Health and Human Services, Office of Head Start
3. New Haven Head Start Service G1 Expansion, Lincoln Bassett, in the amount of \$130,759.00 for July 1, 2023 to June 30, 2023, Pending Receipt of Funds, was presented by Ms. Derwin.
Funding Source: Connecticut State Department of Education
4. Individuals with Disabilities Education Act (IDEA) – 611 in the amount of \$6,788,267.00, of which \$6,518,865 is allocated for Public Schools and \$269,402.00 is allocated for Non-Public Schools was presented by Ms. Jackson. Funding Source: Connecticut State Department of Education
5. Individuals with Disabilities Education Act, (IDEA) -619 Pre-School, in the amount of \$128,208.00 was presented by Ms. Jackson.
Funding Source: Connecticut State Department of Education

6. Priority School District School Accountability/Summer School Grant, in the amount of \$377,563.55 for July 1, 2023 to June 30, 2024 was presented by Ms. Redd-Hannans.
Funding Source: Connecticut State Department of Education
7. Expanded Support for Learn, Engage and Attendance Program, (LEAP) Grant, in the amount of \$800,000.00 for July 1, 2023 to June 30, 2024 was presented by Ms. Joseph-Lumpkin.
Funding Source: Connecticut Department of Education American Rescue Plan, (ARPA)

C. AGREEMENTS:

1. Agreement with Area Cooperative Education Services, (ACES), to provide a Behavioral Technician and Board-Certified Analyst to support staff and students within the Head Start Program, from September 1, 2023 to June 30, 2024, in an amount not to exceed \$122,680.00 was presented by Ms. Derwin.
Funding Source: Head Start Basic Program Acct. #2532-5279-56694-0443
2. Amendment #1 to Agreement # 95018127 with Literacy Volunteers of Greater New Haven, to increase funding of \$80,977.00 by \$6,066.00 to \$87,043.00 to reflect final grant award and prior year grant adjustment was presented by Ms. DeMaio.
Funding Sources: Literacy Volunteers Program
Acct. #2503-5018-50112 (\$39,836.00)
Acct. #2503-5018-50128 (\$46,076.00)
Acct. #2503-5018-59935 (\$ 1,131.00)
3. Agreement with Area Cooperative Education Services, (ACES), to provide technical assistance on all adaptive learning software and programming, from July 11, 2023 to June 30, 2024, in an amount not to exceed \$68,040.00 was presented by Ms. Redd-Hannans.
Funding Source: Priority Program Acct. #2579-5319-56694-0413
4. Agreement with Little Scientists, to provide the science component to the K-1st grade summer program at Bishop Woods, Conte West Hills, Fair Haven, Hill Central, King Robinson, Martinez, Clinton Avenue, Obama, Truman, Jepson, Davis Street and Troup schools, from July 1, 2023 to August 30, 2023, in an amount not to exceed \$48,600.00 was presented by Ms. Lorde, who answered questions about satisfaction surveys for the service.
Funding Source: ARP ESSER III Carryover Program Acct. #2553-6399-56697-0100
5. Agreement with Arts for Learning Connecticut, to provide teaching artists for interactive, engaging performance workshops during the summer program at 12 school sites, from July 1, 2023 to August 30, 2023, in an amount not to exceed \$30,240.00 was presented by Ms. Redd-Hannans.
Funding Source: ARP ESSER III Carryover Program Acct. #2553-6399-56694-0100

- **Agenda Change:** Mr. Wilcox paused presentation of actions items and deferred to Dr. Tracey for presentation of discussion items:

DISCUSSION ITEMS:

- **2023-2024 Adjusted General Fund Budget as of June 20, 2023**, was presented by Ms. Hannans, who explained that the report was updated from the original posted document to reflect the transportation

costs, which increased by \$2 million. The transportation costs caused a need to reduce teacher salaries by \$1 million and tuition by \$1 million with the understanding that some mitigation strategies with grants will support those losses. A discussion ensued. In response to Mr. Wilcox's question, Dr. Tracey indicated that the budget was already passed by the full Board of Education but since additional adjustments may be required, the budget report should be presented to the Board for final approval.

A motion by Mr. Wilcox, seconded by Dr. Yarborough to move the Adjusted General Fund Budget to the full Board of Education without a recommendation, passed unanimously by Roll Call Vote: Dr. Yarborough, Yes; Ms. Rivera, Yes; Mr. Wilcox, Yes.

- **Monthly Financial Report for May 2023** was presented by Ms. Hannans and Ms. Bourne. They reported total expenditures of \$179.1 million as of May 31, 2023 and discussed utilization of ESSER funds and reimbursement sources to offset salary and overtime costs. Unknown factors that will impact the budget are utility costs, unemployment cost, litigation and retroactive pay for Union 3144 and 884. Mitigation efforts continue. A discussion ensued. **No Motion was made and no vote was taken.**
- **Transportation Update:** Mr. Wilcox reported that the one- year contract with First Student will be presented for approval to the full Board of Alders on July 5, 2023.
- **MOU with City of New Haven** regarding salary reimbursement for the positions Assistant Corporation Counsel, Board of Education Labor and Employment Staff Attorney, and Board of Education Procurement Coordinator: Mr. Lamb presented the draft MOU. A discussion ensued about the need to more clearly define roles and responsibilities for each position, particularly in relation to reporting structure. A final draft will be presented at the next meeting. **No motion was made and no vote was taken.**

➤ **Action item review resumed:**

Items 6-14: Ms. Augustine-Jefferson presented Agreements funded by the School Readiness grant. She explained that the contractors were selected through the New Haven Early Childhood Council and were approved by the State of Connecticut:

6. Agreement with Clifford W. Beers Child Guidance Clinic, Inc., to provide 60 full day/full year school readiness spaces at Farnam Nursery School, from July 1, 2023 to June 30, 2024, in an amount not to exceed \$535,440.00.
Funding Source: School Readiness Program Acct. # 2523-5384-56697-0442
7. Agreement with First Step child Care and Learning Center, to provide 24 full day/full year school readiness spaces Nursery School, from July 1, 2023 to June 30, 2024, in an amount not to exceed \$214,176.
Funding Source: School Readiness Program Acct. # 2523-5384-56697-0442
8. Agreement with Auntie Rose Child Care and Development Center, to provide 37 full day/full year school readiness spaces, from July 1, 2023 to June 30, 2024, in an amount not to exceed \$330,188.00.
Funding Source: School Readiness Program Acct. # 2523-5384-56697-0442
9. Agreement with Calvin Hill Day Care Center, to provide 10 school day/school year school readiness spaces, from September 5, 2023 to June 30, 2024, in an amount not to exceed \$60,000.00.

- Funding Source: School Readiness Program Acct. # 2523-5384-56697-0442
10. Agreement with Creating Kids at the Connecticut Children's Museum, to provide 9 school day/school year school readiness spaces, from September 6, 2023 to June 30, 2024, in an amount not to exceed \$54,000.00.
Funding Source: School Readiness Program Acct. # 2523-5384-56697-0442
11. Agreement with Leila Day Nurseries, Inc., to provide 18 school day/school year spaces and 4 part -day/school year school readiness spaces, from September 6, 2023 to June 30, 2024, in an amount not to exceed \$18,000.00.
Funding Source: School Readiness Program Acct. # 2523-5384-56697-0442
12. Agreement with Morning Glory Early Learning Center, to provide 18 full day/full year school readiness spaces, from September 6, 2023 to June 30, 2024, in an amount not to exceed \$160,632.00.
Funding Source: School Readiness Program Acct. # 2523-5384-56697-0442
13. Agreement with The Little Schoolhouse, to provide 18 full day/full year school readiness spaces, from September 6, 2023 to June 30, 2024, in an amount not to exceed \$160,632.00.
Funding Source: School Readiness Program Acct. # 2523-5384-56697-0442
14. Agreement with Westville Community Nursery School, to provide 6 school day/school year and 6 part -day/school year school readiness spaces, from September 5, 2023 to June 30, 2024, in an amount not to exceed \$63,000.00.
Funding Source: School Readiness Program Acct. # 2523-5384-56697-0442
- Items 15-18:** Ms. Augustine Jefferson presented Agreements funded by the Infant-Toddler Grant. She explained that these contractors were approved by the State of Connecticut. In answer to questions about two Agreements for Little Schoolhouse, she explained that each Agreement covers different age groups.
15. Agreement with Central CT Coast YMCA, to provide 16 full day/full year Infant-Toddler spaces, from July 1, 2023 to June 30, 2024, in an amount not to exceed \$216,000.00.
Funding Source: Infant-Toddler Expansion Phase 2 Program Acct. #2090-6442-56697-0442
16. Agreement with Auntie Rose Child Care and Development Center, to provide 11 full day/full year Infant-Toddler spaces, from July 1, 2023 to June 30, 2024, in an amount not to exceed \$148,500.00.
Funding Source: Infant-Toddler Expansion Phase 2 Program Acct. #2090-6442-56697-0442
17. Agreement with Creative M.E. to provide 16 full day/full year Infant -Toddler spaces, from July 1, 2023 to June 30, 2024, in an amount not to exceed \$216,000.00.
Funding Source: Infant-Toddler Expansion Phase 2 Program Acct. #2090-6442-56697-0442
18. Agreement with The Little Schoolhouse to provide 16 full day/full year Infant -Toddler spaces, from July 1, 2023 to June 30, 2024, in an amount not to exceed \$216,000.00.
Funding Source: Infant-Toddler Expansion Phase 2 Program Acct. #2090-6442-56697-0442
19. Agreement with United Way of Greater New Haven to provide early childhood coaching and training services for pre-k programs funded under the School Readiness Grant program, from July 1, 2023 to September 30, 2024, in an amount not to exceed \$147,900.00 was presented by Ms. Augustine-Jefferson.

Funding Source: School Readiness Administrative Program Acct. #2523-6446-56697-0442

20. Amendment #1 to Agreement #96399212 with Connecticut Violence Intervention Program, Inc., to expand the Scope of Service to include a meet and greet with a performance artist for 200 Hillhouse students, and to increase funding of \$60,000.00 by \$1,000.00 to \$61,000.00 was presented by Mr. Tabares on behalf of Ms. Joseph-Lumpkin.

Funding Source:

ARP ESSER III Carryover Program
ESSER II Program

Acct. #2553-6399-56697-0000 (\$60,000.00)
Acct. #2552-6363-56697-0444 (\$ 1,000.00)

21. Agreement with Arts in CT Corps, to provide a 5-week summer enrichment and educational programming for up to 50 students, from July 3, 2023 to September 30, 2023, in an amount not to exceed \$70,000.00 was presented by Mr. Tabares on behalf of Ms. Joseph-Lumpkin.

Funding Source: Title I Carryover Program

Acct. #2531-5265-56694-0444

22. Agreement with Solar Youth, to provide a 5-week summer environment study program for 30 students, from July 1, 2023 to September 30, 2023, in an amount not to exceed \$45,000.00 was presented by Mr. Tabares on behalf of Ms. Joseph-Lumpkin.

Funding Source: Title I Carryover Program

Acct. # 2531-5265-56694-0444

23. Amendment #2 with Michael Mackniak to increase funding amount from \$27,000.00 by \$5,000.00 for a total amount of \$32,000.00 was presented by Ms. Jackson who explained that the amendment was needed for additional hearings. Mr. Wilcox asked for a report at future meeting on the disciplinary process.

Funding Source: 2022-2023 Operating Budget

Acct. #19049400-56694

24. Agreement with Advanced Office Systems for service maintenance from July 1, 2023 to September 30, 2023, in an amount not to exceed \$101,920.00 was presented by Ms. Herrera who answered questions about the need for a short-term contract while staffing needs are assessed.

Funding Source: 2023-2024 Operating Budget

Acct. #19047200-56674

25. Agreement with DePino, Nuñez & Biggs for lobbying services from July 1, 2023 to June 30, 2024, in an amount not to exceed \$50,000.00 was presented by Mr. Lamb.

Funding Source: 2023-2024 Operating Budget

Acct. #19047000-56694

26. Agreement with Innovative Engineering Service LLC for On Call Mechanical Engineering Services, from July 1, 2023 to June 30, 2024, in an amount not to exceed \$200,000.00 was presented by Mr. Fanelli.

Funding Source: ARP ESSER II Carryover

Acct. #2553-6399-56697-0470

27. Agreement with Innovative Svigals & Partners LLP for On Call Architectural Services, from July 1, 2023 to June 30, 2024, in an amount not to exceed \$100,000.00 was presented by Mr. Fanelli

Funding Source: ARP ESSER II Carryover

Acct. #2553-6399-56697-0470

D. CONTRACTS: Mr. Lamb presented the food service contracts, 1-20. He explained the contracts were renewals or new contracts through the RFP process.

1. Contract with New Haven Painters for On Call Services Drywall Contractor and Painter for walls and ceilings, from July 1, 2023 to June 30, 2024, in an amount not to exceed \$300,000.00.

- | | | |
|-----------------|----------------------------|-------------------------|
| Funding Source: | 2023-2024 Capital Projects | Acct. # 3C22-2261-58101 |
|-----------------|----------------------------|-------------------------|
2. Contract with Ace Endico Corp. for purchase of Grocery Item purchases from July 1, 2023 to June 30, 2024, in an amount not to exceed \$350,000.00.

Funding Source:	2023-2024 Operating Budget	Acct. #25215200-55587
-----------------	----------------------------	-----------------------
 3. Contract with Brookwood Farms Inc. for Direct Commodity Purchases from July 1, 2023 to June 30, 2024, in an amount not to exceed \$20,000.00.

Funding Source:	2023-2024 Operating Budget	Acct. #25215200-55587
-----------------	----------------------------	-----------------------
 4. Contract with Gilman Cheese Corp. for Grocery Item purchases from July 1, 2023 to June 30, 2024, in an amount not to exceed \$175,000.00.

Funding Source:	2023-2024 Operating Budget	Acct. #25215200-55587
-----------------	----------------------------	-----------------------
 5. Contract with Guida Seibart Dairy, Inc. for Dairy and Juice products from July 1, 2023 to June 30, 2024, in an amount not to exceed \$650,000.00.

Funding Source:	2023-2024 Operating Budget	Acct. #25215200-55587
-----------------	----------------------------	-----------------------
 6. Contract with Healthy Eating for Kids food service, LLC for Early Childhood Catering from July 1, 2023 to June 30, 2024, in an amount not to exceed \$550,000.00.

Funding Source:	2023-2024 Operating Budget	Acct. #25215200-55587
-----------------	----------------------------	-----------------------
 7. Contract with Home Market Foods, for Direct Commodity Purchases from July 1, 2023 to June 30, 2024, in an amount not to exceed \$65,000.00.

Funding Source:	2023-2024 Operating Budget	Acct. #25215200-55587
-----------------	----------------------------	-----------------------
 8. Contract with Imperial Bag and Paper Co. LLC. for Paper goods, supplies and chemicals from July 1, 2023 to June 30, 2024, in an amount not to exceed \$500,000.00.

Funding Source:	2023-2024 Operating Budget	Acct. #25215200-56630
-----------------	----------------------------	-----------------------
 9. Contract with International Food Solutions for Direct Commodity Purchase from July 1, 2023 to June 30, 2024, in an amount not to exceed \$60,000.00.

Funding Source:	2023-2024 Operating Budget	Acct. #25215200-55587
-----------------	----------------------------	-----------------------
 10. Contract with JTM Food Group for Direct Commodity Purchase from July 1, 2023 to June 30, 2024, in an amount not to exceed \$25,000.00.

Funding Source:	2023-2024 Operating Budget	Acct. #25215200-55587
-----------------	----------------------------	-----------------------
 11. Contract with Waypoint Land of Lakes for Direct Commodity Purchase from July 1, 2023 to June 30, 2024, in an amount not to exceed \$250,000.00.

Funding Source:	2023-2024 Operating Budget	Acct. #25215200-55587
Presenter:	Ms. Gail Sharry/Mr. Thomas Lamb	Document Link: LOL_DCP
 12. Contract with Maid Rite Specialty Foods for Direct Commodity Purchase from July 1, 2023 to June 30, 2024, in an amount not to exceed \$70,000.00.

Funding Source:	2023-2024 Operating Budget	Acct. #25215200-55587
-----------------	----------------------------	-----------------------

13. Contract with Momentum Backpack Yogurt for Direct Commodity Purchase from July 1, 2023 to June 30, 2024, in an amount not to exceed \$25,000.00.
Funding Source: 2023-2024 Operating Budget Acct. #25215200-55587
14. Contract with Nardone Bros Baking Co Inc. for Direct Commodity Purchase from July 1, 2023 to June 30, 2024, in an amount not to exceed \$50,000.00.
Funding Source: 2023-2024 Operating Budget Acct. #25215200-55587
15. Contract with Out of the Shell, LLC for Direct Commodity Purchase from July 1, 2023 to June 30, 2024, in an amount not to exceed \$65,000.00.
Funding Source: 2023-2024 Operating Budget Acct. #25215200-55587
16. Contract with Tasty Brands for Direct Commodity Purchase from July 1, 2023 to June 30, 2024, in an amount not to exceed \$50,000.00.
Funding Source: 2023-2024 Operating Budget Acct. #25215200-55587
17. Contract with Thurston Foods, Inc. for Grocery Purchases from July 1, 2023 to June 30, 2024, in an amount not to exceed \$2,750,000.00.
Funding Source: 2023-2024 Operating Budget Acct. #25215200-55587
18. Contract with Trio Community Meals, LLC for Early Childhood Catering from July 1, 2023 to June 30, 2024, in an amount not to exceed \$250,000.00.
Funding Source: 2023-2024 Operating Budget Acct. #25215200-55587
19. Contract with Tyson Prepared Foods, Inc. for Direct Commodity Purchase from July 1, 2023 to June 30, 2024, in an amount not to exceed \$125,000.00.
Funding Source: 2023-2024 Operating Budget Acct. #25215200-55587
20. Contract with W.B. Mason for Paper Goods, Supplies and Chemicals from July 1, 2023 to June 30, 2024, in an amount not to exceed \$500,000.00.
Funding Source: 2023-2024 Operating Budget Acct. #25215200-55630

E. CHANGE ORDERS:

1. Change Order 1 with Encore Holdings, Inc. to increase funding amount from \$150,000.00 by \$16,729.82 for a total amount of \$166,729.82, to cover expenses for fire alarm maintenance for the remainder of the fiscal year was presented by Mr. Lamb.
Funding Source: 2022-2023 Capital Projects Acct. #3C22-2261-58101
2. Change Order 2 will Hillyard to increase funding amount from \$130,000.00 by \$189.96 for a total amount of \$130,189.96, to cover expenses for custodial repair equipment for the remainder of the fiscal year was presented by Mr. Lamb.
Funding Source: 2022-2023 Capital Projects Acct. #3C22-2261-58101

F. PURCHASE ORDERS:

1. Purchase Order with Daikin to provide, install and start up rental chiller at Beecher School from June 5, 2023 to June 30, 2023, in an amount not to exceed \$71,856.86 was presented by Mr. Lamb.
Funding Source: 2022-2023 Capital Projects Acct. #3C22-2261-58101
2. Purchase Order with SHI International, Inc. to provide ticketing/helpdesk and asset management software from July 1, 2023 to June 30, 2024, in an amount not to exceed \$11,111.20 was presented by Ms. Herrera.
Funding Source: 2023-2024 Capital Projects Acct. #3C22-2263-58704

Adjournment: Dr. Yarborough adjourned the meeting at 6:20 p.m.

Respectfully submitted:

Patricia A. DeMaio



2023-24 Adjusted General Fund Budget New Haven Board of Education

June 26, 2023

Dr. Iline Tracey, Superintendent of Schools

Linda T Hannans, Chief Financial Officer

STRATEGIC PLAN : SY 2020-2024



NEW HAVEN PUBLIC SCHOOLS

Core Values

We believe...

1 Equitable opportunities create the foundation necessary for every child to succeed

2 A culture of continuous improvement will ensure that all staff are learners and reflective practitioners

3 High expectations and standards are necessary to prepare students for college and career

4 Collaboration and partnerships with families and the New Haven community will enhance learning and achievement



Mission

To provide all students in New Haven Public Schools with personalized, authentic, and engaging learning experiences through creativity, exploration, innovation, critical thinking, problem-solving, and high quality instruction. To foster a culture of continuous improvement through collaborative partnerships with staff, families, and the New Haven community. To support students' growth and development by utilizing the Whole Child Framework.

Vision

Our vision is to be a premier urban school district that ensures access to equitable opportunities and successful outcomes for all students as they prepare for college, career, and life.

Priority Areas for 2020-2024

- 1 Academic Learning**
- 3 Youth & Family Engagement**
- 5 Operational Efficiencies**

- 2 Culture & Climate**
- 4 Talented Educators**

WWW.NHPS.NET

What Are the Objectives of this Budget?

From the NHPS Strategic Plan, Priority Area 5.1, Equitable Resourcing: Create and implement a transparent budget process that is equitable and site based to support the instructional core and premised on a balanced budget.

- Allocate resource in a manner that promotes equity between magnet and neighborhood schools
- Present a budget that reflects the true cost of running the New Haven Public Schools
- Direct resources to the classroom learning environment
- Share budget process with the Community which offers a greater level of transparency

Initial Projection, 2023-24 Budget



NEW HAVEN PUBLIC SCHOOLS

• 2022-23 Approved	\$ 195,263,784
• 2023-2024 Request	\$ 207,071,931
Difference:	\$ 11,808,147
• 2023-2024 Received	\$ 203,263,784
Increase	\$ 8,000,000
% increase:	4.1%
 Budget Shortfall	 \$ 3,808,147*

** This amount is based on current fiscal status as of the budget presentation ask. It does not reflect any unforeseen emergencies, continued increases in utilities, aging building repairs, acts of nature, etc.*

Tentative 2023-2024 Budget



NEW HAVEN PUBLIC SCHOOLS

	2022-2023	2023-2024	2023-2024	Difference From
	Approved Budget	Request	Adjusted Budget	2023-2024 Request
Salaries & Benefits				
Teacher Full-Time	\$76,863,045	\$80,585,063	78,930,306	(1,654,757)
Admin & Management Full-Time	16,312,228	16,183,796	16,518,820	335,024
Paraprofessionals	3,192,914	4,395,985	3,518,943	(877,042)
Support Staff Full-Time	10,517,818	11,653,972	11,434,949	(219,023)
Part Time & Seasonal	3,054,774	3,201,638	3,054,774	(146,864)
Substitutes	1,000,000	1,100,000	1,000,000	(100,000)
Overtime, Benefits, Other	3,700,500	3,500,500	3,500,500	0
Total Salaries and Benefits	\$114,641,279	\$120,620,953	\$ 117,958,292	(2,662,661)
Non-Salary Expenses				
Instructional Supplies	\$3,443,470	\$3,347,898	3,347,898	0
Tuition (Includes Tag Tuition)	21,549,657	24,782,106	23,388,189	(1,393,917)
Utilities	10,256,000	11,667,075	10,906,000	(761,075)
Transportation	26,625,696	26,518,950	28,518,950	2,000,000
Maintenance, Property, Custodial	3,587,808	3,600,518	3,681,121	80,603
Other Contractual Services	15,159,874	16,534,432	15,463,334	(1,071,098)
Total Non-Salary	\$80,622,505	\$86,450,978	\$85,305,492	(1,145,486)
General Fund Totals	\$195,263,784	\$207,071,931	\$203,263,784	(3,808,147)

New Items



NEW HAVEN PUBLIC SCHOOLS

		Grant Eligible?
Labor Attorney, BOE	\$120,000	N
Deputy Purchasing Agent, BOE	\$94,370	N
Bilingual Examiner	\$60,000	N
EL Classroom Teachers (5 FTE)	\$375,000	Y
Special Education Teachers (5 FTE)	<u>\$375,000</u>	N
Total	\$1,024,370	

Budget Mitigation Strategies



NEW HAVEN PUBLIC SCHOOLS

• Savings attributed to hiring Labor Attorney, BOE	\$122K
• Charge fee for Before/After School Programs	TBD
• Deep Dive into Tuition Costs	TBD
• Recruit students for Magnet Slots	\$2M
• Collapse classes and move staff to where needed	\$779K
• Continue to maximize grants	\$2M
• Begin discussions on school mergers	TBD
• Revenue adjustment for transportation increases	\$3.5M

Keep in mind that these numbers are just projections and are subject to change.

These strategies are also just that and are subject to change and further discussions.



Our Children Are Our Future



FINANCIAL REPORTS

May 31, 2023

New Haven Board of Education
Finance & Operations Committee Meeting
June 20, 2023

STRATEGIC PLAN : SY 2020-2024



NEW HAVEN PUBLIC SCHOOLS

Core Values

We believe...

1 Equitable opportunities create the foundation necessary for every child to succeed

3 High expectations and standards are necessary to prepare students for college and career

2 A culture of continuous improvement will ensure that all staff are learners and reflective practitioners

4 Collaboration and partnerships with families and the New Haven community will enhance learning and achievement



Mission

To provide all students in New Haven Public Schools with personalized, authentic, and engaging learning experiences through creativity, exploration, innovation, critical thinking, problem-solving, and high quality instruction. To foster a culture of continuous improvement through collaborative partnerships with staff, families, and the New Haven community. To support students' growth and development by utilizing the Whole Child Framework.

Vision

Our vision is to be a premier urban school district that ensures access to equitable opportunities and successful outcomes for all students as they prepare for college, career, and life.

Priority Areas for 2020-2024

- 1 Academic Learning**
- 3 Youth & Family Engagement**
- 5 Operational Efficiencies**

- 2 Culture & Climate**
- 4 Talented Educators**

WWW.NHPS.NET

- Monthly Financial Report General Funds as of May 31, 2023
- Monthly Financial Report Special Funds as of May 31, 2023
- Projection report June 19, 2023

- Total expenditures through 5/31/23 are \$179.1 million.
- General Fund expenditures incurred through 05/31/23 are \$152.6 million or 78.17% of the adopted budget.
- Grant expenditures incurred through 05/31/23 are \$79 million or 55% of the current grant revenue.

Financial Report – General Fund May, 2023

General Fund/Operating Budget



NEW HAVEN PUBLIC SCHOOLS

Fiscal Year 2022-2023
Education Operating Fund (General Fund)
Monthly Financial & EOY Forecast Report (Unaudited) as of May 31, 2023

	FY2023 Adjusted Budget (A)	MONTHLY YTD Actuals (B)	YTD %	MONTHLY Encumbrances (C)	Available (A-B+C)	Full-Year Expenditure Forecast (F)	Full Year Variance (A-F)
Salaries							
Teacher Full-Time	\$76,863,045	(\$62,429,549)	81.22%	\$0	\$14,433,496	75,563,428	1,299,617
Admin & Management Full-Time	16,312,228	(16,167,227)	99.11%	0	145,001	19,050,786	(2,738,558)
Paraprofessionals	3,192,914	(3,200,255)	100.23%	0	(7,341)	3,134,020	58,894
Support Staff Full-Time	10,517,818	(9,587,089)	91.15%	0	930,729	10,674,863	(157,045)
Part Time & Seasonal	3,054,774	(1,911,210)	62.56%	(52,284)	1,091,280	2,147,059	907,715
Substitutes	1,000,000	(201)	0.02%	0	999,799	273,472	726,528
Overtime, Benefits, Other	3,726,650	(1,759,543)	47.22%	(49,828)	1,917,280	2,011,077	1,689,423
Total Salaries and Benefits	\$114,667,429	(\$95,055,073)	82.90%	(\$102,112)	\$19,510,244	\$ 112,854,705	\$ 1,786,574
Supplies and Services							
Instructional Supplies	\$3,527,501	(\$2,336,927)	66.25%	(\$261,768)	\$928,806	2,384,427	1,116,074
Tuition	21,549,657	(13,294,543)	61.69%	(12,482,572)	(4,227,458)	24,095,070	(2,545,413)
Utilities	11,527,000	(9,696,389)	84.12%	(2,017,864)	(187,253)	9,077,125	2,414,875
Transportation	26,629,696	(19,685,929)	73.92%	(12,669,810)	(5,726,043)	31,342,757	(4,717,061)
Maintenance, Property, Custodial	2,339,060	(1,507,252)	64.44%	(381,319)	450,489	1,899,453	452,355
Other Contractual Services	15,023,441	(11,056,733)	73.60%	(4,624,812)	(658,104)	15,068,111	34,732
Total Supplies and Services	\$80,596,355	(\$57,577,773)	71.44%	(\$32,438,145)	(\$9,419,563)	\$ 83,866,944	\$ (3,244,439)
General Fund Totals	\$195,263,784	(\$152,632,846)	78.17%	(\$32,540,257)	\$10,090,681	\$ 196,721,649	\$ (1,457,865)

- How to read the Monthly Financial and/or EOY Forecast Report (Unaudited) as of May 31, 2023 (letters refer to column letters on the prior page):
 - A- FY2023 Adopted Budget: These are the adopted totals for each category for FY 2022-23 (does not reflect any budget revisions)
 - B Monthly YTD Actuals: This is what was actually spent as of 05/31/23 without adjustments.
 - C Monthly Encumbrances: Any encumbrances which have been processed in Munis
 - (A-B+C) Available: What is available in Munis to spend as of 05/31/23.
 - F Full Year Expenditure Forecast – this is a projected expenditure by year end taking into consideration reimbursements and other adjustments (tuition reimbursements, revenue applied to each category, etc) This is not part of the actual expenditures, but rather where we expect to finally spend by 6/30/23 after these types of adjustments.
 - (A-F) Full Year Variance: With anticipated adjustments, where we will end the year after all costs and adjustments by category.
 - **Monthly actual** costs can be found in the next three slides (Monthly Financial Report (Unaudited) – May 31, 2023 in column “MTD Actual”

General Fund (cont)



NEW HAVEN PUBLIC SCHOOLS

Fiscal Year 2022-2023
Education Operating Fund (General Fund)
Monthly Financial Report (Unaudited) - May 31, 2023

YTD by Period	Account Description	Adjusted Budget	YTD Actual	MTD Actual	Encumb.	Available Budget	% Used
Teachers Full-Time	Teachers	\$76,863,045	\$62,429,549	\$5,406,346	\$0	\$14,433,496	81.22
Monthly Financial Report (Unaudited) - May 31, 2023							
Admin & Management Full-Time	Salaries	1,121,118	1,009,681	86,736	0	111,437	90.06
	Directors Salaries	979,166	634,957	51,748	0	344,209	64.85
	Supervisor	2,305,273	2,188,156	194,138	0	117,117	94.92
	Department Heads/Principals/Aps	10,461,529	11,026,809	1,000,170	0	(565,280)	105.40
	Management	1,445,142	1,307,623	133,423	0	137,519	90.48
	Sub-Total	\$16,312,228	\$16,167,227	\$1,466,215	\$0	\$145,001	99.11
Paraprofessionals	ParaProfessionals	3,192,914	3,200,255	235,331	0	(7,341)	100.23
Support Staff Full-Time	Wages Temporary	479,059	552,496	57,663	-	(73,437)	115.33
	Custodians	4,360,565	4,333,504	369,440	0	27,061	99.38
	Building Repairs	767,430	743,984	69,388	0	23,446	96.94
	Clerical	2,569,935	2,224,592	199,625	0	345,343	86.56
	Security	2,245,816	1,636,366	150,349	0	609,450	72.86
	Truck Drivers	95,013	96,148	8,533	0	(1,135)	101.19
	Sub-Total	\$10,517,818	\$9,587,089	\$854,998	\$0	\$930,729	91.15
Part Time & Seasonal	Coaches	650,000	325,890	0	0	324,111	50.14
	Other Personnel	125,000	234,979	34,300	52,284	(162,263)	0.00
	Part-Time Payroll	2,033,331	1,282,959	173,552	0	750,372	63.10
	Seasonal	146,443	21,424	0	0	125,019	14.63
	Teachers Stipend	100,000	45,958	15,256	0	54,042	45.96
	Tutors	0	0	0	0	0	0.00
	Sub-Total	\$3,054,774	\$1,911,210	\$223,108	\$52,284	\$1,091,280	64.28
Substitutes	Substitutes	\$ 1,000,000	\$ 201	\$ (791,625)	\$ -	\$ 999,799	\$ 0
Overtime, Benefits, Other	Overtime	605,000	700,744	116,235	0	(95,744)	115.83
	Longevity	275,000	177,847	192	0	97,153	64.67
	Custodial Overtime	625,500	280,332	96,587	0	345,168	44.82
	Retirement	1,700,000	489,817	1,703	48,675	1,161,508	31.68
	Medical Supplies	0	0	0	0	0	0.00
	In-Service Training	0	0	0	0	0	0.00
	Employment Comp	495,000	107,180	41,301	0	387,820	21.65
	Professional Meetings*	26,150	3,623	0	1,152	21,375	18.26
	Sub-Total	\$3,726,650	\$1,759,543	\$256,018	\$49,828	\$1,917,280	48.55
	Salaries Sub-Total	\$114,667,429	\$95,055,073	\$7,650,391	\$102,112	\$19,510,244	82.99

General Fund



NEW HAVEN PUBLIC SCHOOLS

Instructional Supplies	Equipment	320,009	128,781	12,909	6,661	184,567	42.32
	Computer Equipment	90,767	23,984	0	0	66,783	26.42
	Software	28,723	16,678	0	0	12,045	0.00
	Furniture	136,350	104,230	9,104	1,896	30,224	77.83
	Materials & Supplies Instruction	0	0	0	0	0	0.00
	Materials & Supplies Admin.	0	0	0	0	0	#DIV/0!
	Office/Classroom Supplies	0	0	0	0	0	0.00
	Testing Materials	82,600	50	0	1,352	81,197	1.70
	Education Supplies Inventory	565,159	445,596	13,893	9,783	109,779	80.58
	General/Office Supplies	1,329,976	1,069,345	56,451	158,476	102,156	92.32
	Academic Awards	0	0	0	0	0	0.00
	Books, Maps, etc.	0	0	0	0	0	0.00
	Textbooks	322,399	148,950	3,420	294	173,155	46.29
	Library Books	132,515	129,768	781	242	2,505	98.11
	Periodicals	2,000	0	0	0	2,000	0.00
	Other Materials & Supplies	0	0	0	0	0	0.00
	Duplicating & Photo Supplies	0	0	0	0	0	0.00
	Audio-Visual Supplies	0	0	0	0	0	0.00
	Communications/Websites	0	0	0	0	0	0.00
	Registrations, Dues & Subscrip.	143,985	83,479	1,910	4,115	56,391	60.84
	Student Activities	95,500	11,041	14,730	41,009	43,450	54.50
	Graduation	43,518	9,475	4,833	11,837	22,206	48.97
	Emergency Medical	209,000	165,550	7,035	26,102	17,348	91.70
	Printing & Binding	25,000	0	0	0	25,000	0.00
	Parent Activities	0	0	0	0	0	0.00
	Sub-Total	\$3,527,501	\$2,336,927	\$125,065	\$261,768	\$928,806	73.67
Tuition	Tuition	21,549,657	13,294,543	140,368	12,482,572	(4,227,458)	119.62
Utilities	Natural Gas	2,546,500	2,076,526	171,221	469,974	0	100.00
	Electricity	7,709,500	6,584,036	816,140	1,336,136	(210,672)	102.73
	Heating Fuels	10,000	0	0	0	10,000	0.00
	Water	265,000	266,068	41,873	133,932	(135,000)	150.94
	Telephone	646,000	410,775	42,310	71,848	163,377	74.71
	Telecommunications/Internet	90,000	43,349	0	5,973	40,678	54.80
	Sewer Usage	225,000	249,009	75,848	0	(24,009)	110.67
	Gas & Oil	35,000	66,628	6,896	0	(31,628)	190.36
	Sub-Total	\$11,527,000	\$9,696,389	\$1,154,287	\$2,017,864	(\$187,253)	101.62
Transportation	Milage	610,900	371,807	76,022	94,679	144,415	76.36
	Business Travel	4,000	9,983	7,416	0	(5,983)	249.57
	Transportation	14,703,984	10,417,793	39,145	6,991,879	(2,705,687)	118.40
	Special Education Transportation	5,198,895	5,237,474	558,126	1,709,360	(1,747,939)	133.62
	Transportation Techinical Schools	552,480	375,725	3,930	324,275	(147,520)	126.70
	Transit Bus Passes	227,375	25,200	0	0	202,175	11.08
	Field Trips	181,945	45,948	4,679	26,294	109,703	39.71
	InterDistrict Transportation	1,289,000	(438,224)	(1,481,002)	1,709,824	17,400	98.65
	Outplacment Transportation	3,655,000	3,358,585	211,034	1,721,824	(1,425,409)	139.00
	Field Trips (Non-Public)	206,117	281,638	56,290	91,676	(167,197)	181.12
	Sub-Total	\$26,629,696	\$19,685,929	(\$524,360)	\$12,669,810	(\$5,726,043)	121.50

General Fund (cont)



NEW HAVEN PUBLIC SCHOOLS

Maintenance, Property, Custodial	School Security	12,000	9,075	0	0	2,925	75.63
	Building & Grounds Maint. Supp.	100,000	148,313	7,333	22,475	(70,788)	170.79
	Custodial Supplies	488,000	442,427	28,149	4,500	41,073	91.58
	Light Bulbs	30,000	22,751	0	11,622	(4,372)	114.57
	Uniforms	22,252	41,552	0	4,642	(23,942)	207.59
	Moving Expenses	50,000	53,032	14,441	11,968	(15,000)	130.00
	Cleaning	26,000	16,000	0	0	10,000	61.54
	Repairs & Maintenance	102,808	53,164	17,459	5,255	44,389	56.82
	Building Maintenance	575,000	347,422	32,359	94,131	133,447	76.79
	Rental	120,000	12,777	(471)	7,331	99,892	16.76
	Rental of Equipment	8,000	16,932	0	13,068	(22,000)	375.00
	Maintenance Agreement Services	725,000	298,147	33,119	169,658	257,195	64.52
	Vehicle Repairs	80,000	45,659	875	36,670	(2,329)	102.91
	Rolling Stock	0	0	0	0	0	0.00
	Sub-Total	\$2,339,060	\$1,507,252	\$133,264	\$381,319	\$450,489	80.74
Other Contractual Services	Other Contractual Services *	4,598,507	2,429,394	(970,097)	1,405,447	685,027	83.39
	* Special Education	1,042,340	544,549	0	602,308	(104,517)	110.03
	* Facilities	7,220,558	6,212,235	1,451,025	2,306,554	(1,298,232)	117.98
	* IT	1,000,000	559,546	0	394,661	45,793	95.42
	Legal Services	534,036	386,542	120,917	545,862	(398,369)	174.60
	Other Purchased Services	17,500	30,734	3,894	13,010	(26,244)	249.97
	Postage & Freight	160,500	136,565	829	16,572	8,438	95.41
	Claims	450,000	20,000	0	0	430,000	4.44
	Contingencies	0	0	0	0	0	0.00
	Sub-Total	\$15,023,441	\$10,319,567	\$606,568	\$5,284,414	(\$658,104)	103.86
	Supplies & Services Sub-Total	\$80,596,355	\$56,840,607	\$1,635,191	\$33,097,747	(\$9,419,563)	111.59
	Combined Total	\$195,263,784	\$151,895,680	\$9,285,583	\$33,199,859	\$10,090,681	94.79

* Breakout of Other Contractual Services by Department

Reporting For Information Purposes Only - MTD Actuals for the Month referenced above.

Salaries

1. Based on current spending certified salary lines have been supported by reimbursement sources as well as savings with vacancies.
2. Overtime budget for custodians and security due to staff shortages. ESSER funds are being used to support overtime costs for security and custodial needs as we await vacancies to be filled.
3. Revenue sources are being shown this period to support payroll costs as appropriate.

Non Personnel

1. Schools have received ESSER funds to cover instructional supply needs including technology and enrichment activities/field trips.
2. We continue to monitor and collect tuition fees and reimbursements to support the needs of tuition and transportation.
3. We will continue to look at increases in utilities (anticipated up to 50% increase) although warmer climate has reduced that need for this period. We will monitor each month to compare projection with actual costs and adjust our projections accordingly. Revenue sources are being used to support increased utility costs.

- **We continue to review all purchase orders and agreements to determine if absolutely necessary or can be deferred; at this time only emergency purchase orders are being approved against General Funds**
- **We continue to review all open purchase orders and utilizing special funds as appropriate.**
- **We have reprogrammed unspent grant funds to cover current needs where applicable**
- **We continue to review request to hire ensuring that the new hire is coming at a appropriate salary based on experience and looking at individual building needs**
- **We continue to monitor and request that all new grant applications that allow Indirect Costs to be included in the application**
- **We have surveyed comparable districts to determine if our tuition reimbursement rates are in line and review need for rate increase for the upcoming year**
- **We continue to use ARP ESSER funds to cover costs**
 - **Para's working as substitutes**
 - **Bus Monitors**
 - **Extra cleaning costs due to Covid (Buses & Buildings)**
 - **Custodial and Security Overtime due to Covid related instances**

Unknowns which may add additional costs



NEW HAVEN PUBLIC SCHOOLS

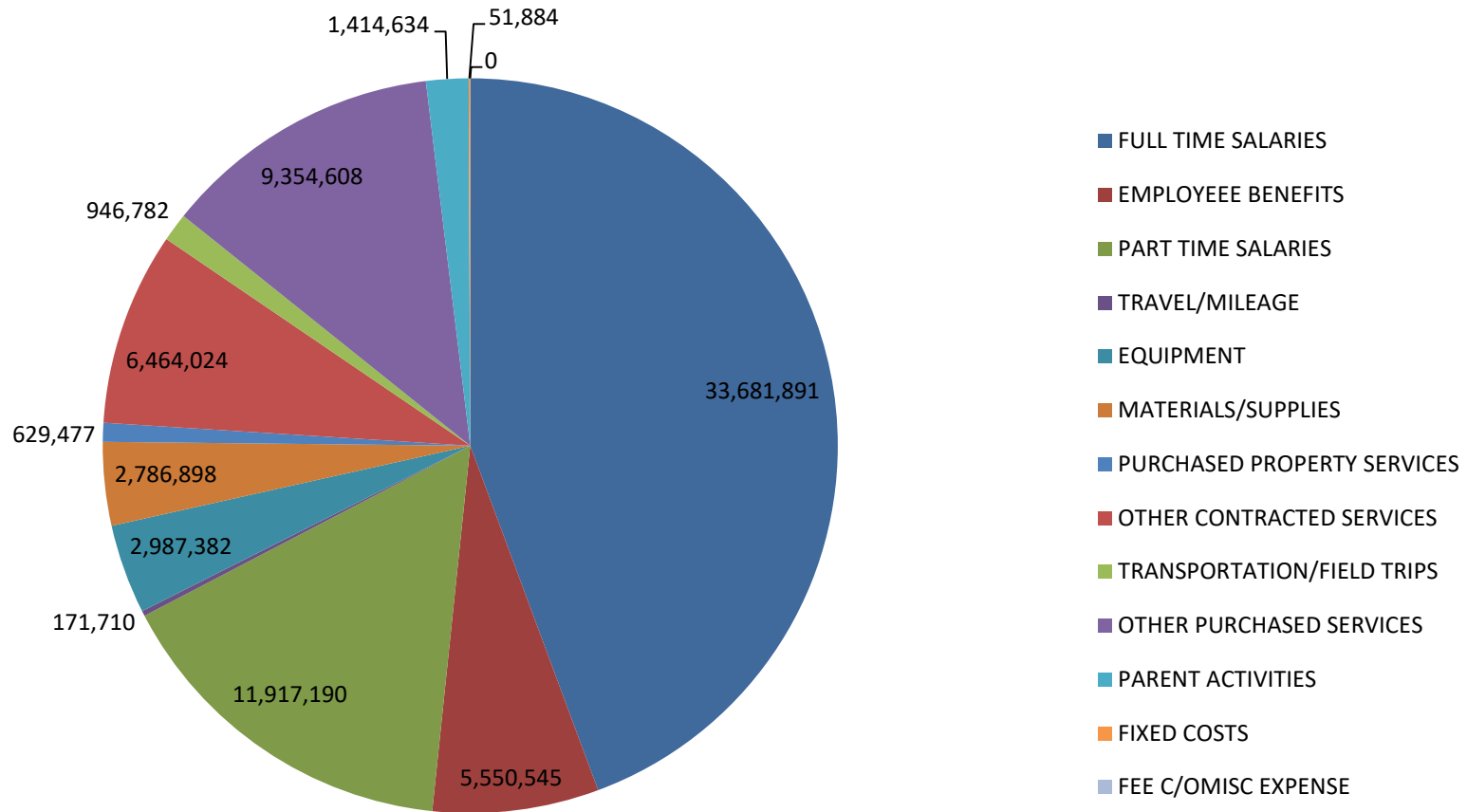
- **Increases in Utility (Gas, Oil, Electric)**
- **Unemployment Costs**
- **Increase in Outplacement/Open Choice Students and SPED Services from outside districts/agencies**
- **Legal/Litigation Costs**
- **Union 3144 and 884 retroactive pay for 2023**
- *Keep in mind that the current budget reports are based year to date expenses and represent a snapshot in time. We also use historical data, current encumbrances and items within our control(known to us during the reporting period). We monitor closely and will continue to make changes as issues arise.*

Financial Report – Grants May 31, 2023

Fiscal Year 2022-23
Special Funds
Monthly Financial Report (Unaudited) as of May 31, 2023

	Budget	YTD Actuals	Encumbered	Available
Full Time Salaries	56,045,956	33,681,891	0	22,364,065
Employee Benefits	15,002,422	5,550,545	0	9,451,877
Part Time Personnel	26,587,572	11,917,190	0	14,670,381
Travel/Mileage	528,823	171,710	24,565	332,548
Equipment/Technology	13,140,604	2,987,382	2,662,533	7,490,689
Materials/Supplies	14,827,179	2,786,898	6,519,908	5,520,373
Purchased Property Services	974,409	629,477	60,717	284,215
Other Professional/Technical	20,450,389	6,464,024	6,441,235	7,545,130
Transportation/Field Trips	3,312,820	946,782	174,711	2,191,327
Other Purchased Services	25,103,708	9,354,608	7,701,763	8,047,337
Parent Activities	3,178,581	1,414,634	0	1,763,947
Fixed Costs	306,213	51,884	115,993	138,336
Fees/Misc Expenses/Student Activities	150,000	0	0	150,000
Grand Total	\$ 179,608,676	\$ 75,957,025	\$ 23,701,426	\$ 79,950,225

2022-23 GRANT FUNDED EXPENDITURES BY CATEGORY



- How to read the new grant revenue exhibit (letters refer to column letters on the prior page):
 - A The total amount we were awarded for the grant in 2021-22
 - B Because of Covid-19, we are permitted to roll over unexpended money in some grants in 2022-23. It 'carries over' to the next fiscal year.
 - C This is new funding we were awarded in 2022-23
 - D Funding we haven't received yet, but expect to receive.
 - E C+D. The total new money we'll receive for the grant this year.
 - F B+E. The sum of the carryover funds and the new money. This is what's available to spend in 2022-23.
 - GE-A. This measures the change in new money only, and excludes the effect of the carryover.
 - HG/A. Calculates, on a percentage basis, the change in the new money year over year.

Summary of Grants Revenue



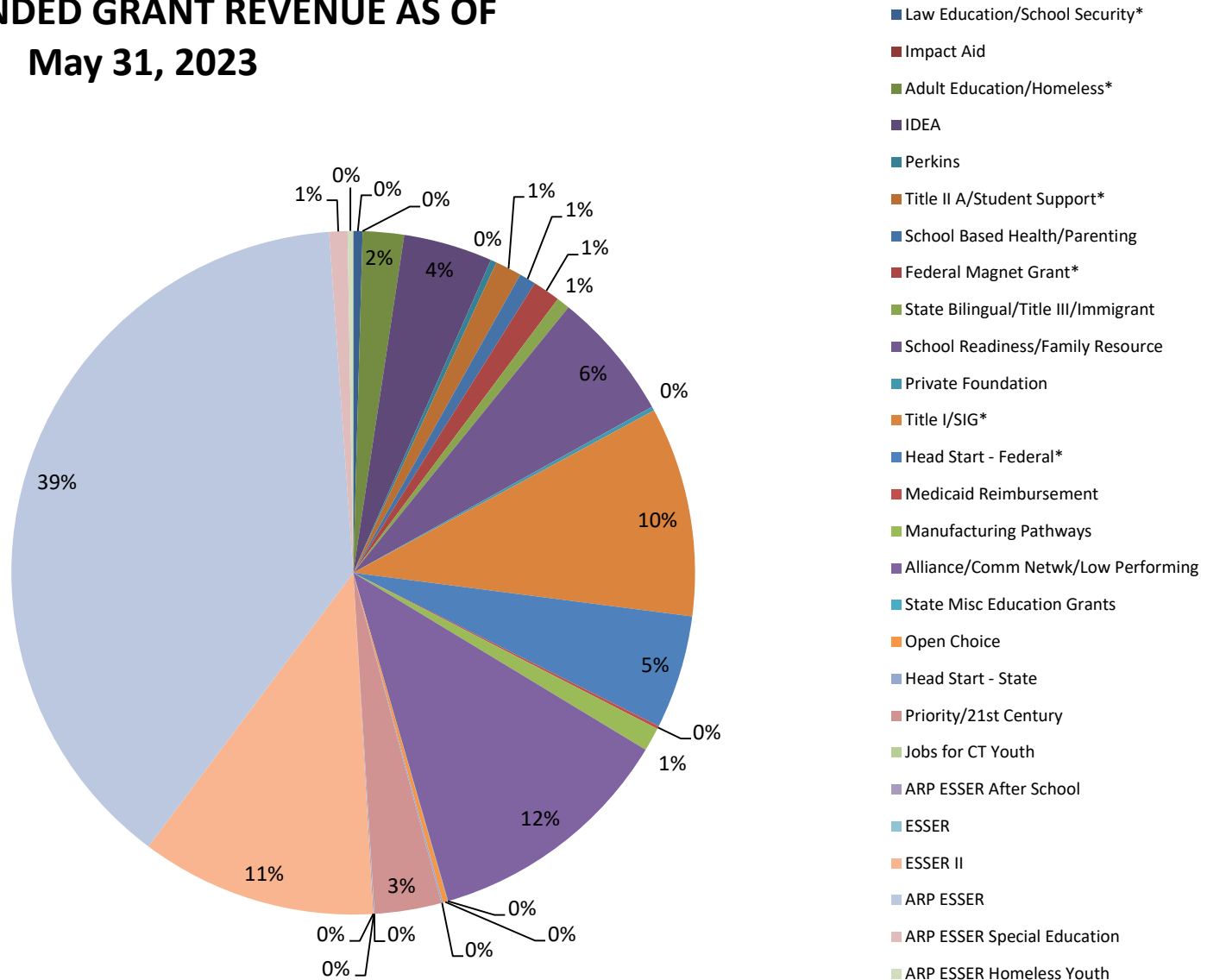
NEW HAVEN PUBLIC SCHOOLS

Fiscal Year 2022-23 Special Funds Revenue

	A	B	C	D	E	F	G	H
	FY 2021-22	Carryover	Received		Total	Total	YOY \$ Change	YOY
Common Titles	Funding	Funding	FY2022-23	Pending	Anticipated	Available Funds	in New Funds	% Change
			Funding	Approvals	New Funding	for 2022-23		
Law Education/School Security	\$787,061	\$787,061			\$0	\$787,061	(\$787,061)	0.0%
Impact Aid	\$10,303	\$0			\$0	\$0	(\$10,303)	-100.0%
Adult Education/Homeless*	\$3,242,672	\$60,000	\$3,432,616		\$3,432,616	\$3,492,616	\$189,944	5.9%
IDEA*	\$7,332,434	\$620,604	\$6,916,475		\$6,916,475	\$7,537,079	(\$415,959)	-5.7%
Perkins*	\$652,073	\$0	\$505,020		\$505,020	\$505,020	(\$147,053)	-22.6%
Title II A/Student Support*	\$3,030,291	\$1,395,737	\$840,421		\$840,421	\$2,236,158	(\$2,189,870)	-72.3%
School Based Health/Parenting	\$1,399,459	\$17,814	\$1,394,594		\$1,394,594	\$1,412,408	(\$4,865)	-0.3%
Federal Magnet Grant*	\$4,972,659	\$2,320,724			\$0	\$2,320,724	(\$4,972,659)	-100.0%
State Bilingual/Title III/Immigrant	\$1,060,618	\$211,304	\$917,658		\$917,658	\$1,128,962	(\$142,960)	-13.5%
School Readiness/Family Resource	\$9,724,866	\$140,963	\$10,635,116	\$123,423	\$10,758,539	\$10,899,502	\$1,033,673	10.6%
Private Foundation	\$435,873	\$272,168	\$74,294		\$74,294	\$346,462	(\$361,579)	-83.0%
Title I/SIG*	\$16,717,400	\$4,415,582	\$13,346,044		\$13,346,044	\$17,761,626	(\$3,371,356)	-20.2%
Head Start - Federal*	\$7,686,198	\$1,828,788	\$7,776,206		\$7,776,206	\$9,604,994	\$90,008	1.2%
Medicaid Reimbursement	\$219,642	\$0	\$255,287		\$255,287	\$255,287	\$35,645	16.2%
Manufacturing Pathways	\$0	\$0	\$2,000,000		\$2,000,000	\$2,000,000	\$2,000,000	0.0%
Alliance/Comm Network/Low Performing	\$20,876,678	\$0	\$21,238,171		\$21,238,171	\$21,238,171	\$361,493	1.7%
State Misc Education Grants	\$29,417	\$5,017	\$32,855		\$32,855	\$37,872	\$3,438	100.0%
Open Choice	\$483,941	\$0	\$414,109		\$414,109	\$414,109	(\$69,832)	-14.4%
Head Start - State	\$248,714	\$0	\$130,759		\$130,759	\$130,759	(\$117,955)	-47.4%
Priority/21st Century*	\$6,037,905	\$216,710	\$5,440,480		\$5,440,480	\$5,657,190	(\$597,425)	-9.9%
Jobs for CT Youth	\$29,307	\$0	\$20,500		\$20,500	\$20,500	(\$8,807)	-30.1%
ARP After School	\$0	\$0	\$90,000		\$90,000	\$90,000	\$90,000	0.0%
ESSER*	\$1,750,667	\$0			\$0	\$0	(\$1,750,667)	-100.0%
ESSER II	\$37,398,032	\$19,981,102			\$0	\$19,981,102	(\$37,398,032)	-100.0%
ARP ESSER	\$80,017,233	\$69,214,187			\$0	\$69,214,187	(\$80,017,233)	0.0%
ARP ESSER Special Education	\$1,951,134	\$1,551,134			\$0	\$1,551,134	(\$1,951,134)	0.0%
ARP ESSER Homeless Youth	\$472,682	\$472,682			\$0	\$472,682	(\$472,682)	0.0%
ARP ESSER SPPT	\$0	\$0	\$400,000		\$400,000	\$400,000	\$400,000	0.0%
	\$206,567,259	\$103,511,577	\$75,860,605	\$123,423	\$75,984,028	\$179,495,605	(\$130,583,231)	-63.2%

*As a result of Covid 19 federal grants were awarded an extension to spend funds in fiscal year 2020-21, 2021-22 and recently received extension into FY23

2022-23 FUNDED GRANT REVENUE AS OF May 31, 2023







NEW HAVEN PUBLIC SCHOOLS

Thomas Lamb
Chief Operating Officer

Tel: 475-220-1590
Thomas.Lamb@new-haven.k12.ct.us

MEMORANDUM

To: Dr. Tracey, Finance and Operations Committee and the Board of Education

From: Thomas Lamb, COO

Date: 6/2/2023

Re: First Student Contract Extension for Transportation Services for the 2023/2024 School Year

As directed by the Board of Education the district has engaged with First Student to negotiate Option 1 in each of our contracts for services to provide transportation for the 2023/2024 fiscal year. Currently there are two multi-year contracts for services. These contracts are set to end in their final contract year on June 30th, 2023. This will be a negotiation of Option 1 of the existing contracts so all contract language in each will continue to apply. The Option 1 must be mutually agreed upon by both First Student and NHPS.

Contracts are:

Contract Number 21548 NHPS Special Education Out of Town Busing

Contract Number 21547 NHPS Regular Education and Special Education Busing

Contracts costs are based on 180 days of service with pricing provided per vehicle type per day. The total annual cost for each contract is based on the number of routes that are in place at the beginning of each year with enrolment at each school, where students live and what school they will be attending dictating this number. Currently the district has 330 routes and busses in service each day across both of the district's existing contracts. This number is only an approximation of routes and is subject to change throughout the year as the operation becomes more efficient, routes are consolidated or split to better serve the needs of the district.

First Student has given the district three pricing option to consider. The difference in pricing is driven by the number of replacement buses provided. Currently the First Student contracts have approximately 330 buses and vehicles of varying types. The school district does not own our fleet. The fleet is owned and operated by First Student. Each year a number of these vehicles ages out of our fleet based on a 7-year requirement in our existing contract. The 2023/2024 year we will have a total of 50 vehicles that will age out of our fleet. In an effort to provide options to the district and reduce the cost of the contract the district could retain all or a portion of these

vehicles for the term of the Option contract year significantly reducing contract cost. Pricing and additional information is outlined in the tables below. It is the recommendation of the district to accept Option 1 of the First Proposal at a total cost of approximately \$30,730,883.40 at an 8.75% increase from our current year contract pricing. Moving into the RFP or BID process for the next multiyear contract this provides opportunity to further level the playing field among respondents or bidders. At the end of next year there will be an additional 60 vehicles that will age out of our fleet that will need to be replaced with new. This will represent approximately 1/3 of our existing fleet of vehicles. Any new vendor will need to come in with all new buses unless they have them available and meet district and New Haven safety and age requirements.

First Student Option Annual Cost

Annual				
	Current Year	2023-2024	2023-2024	2023-2024
		8.75%	12.00%	14.00%
		Option 1 Existing Fleet	Option 2 25 New Buses	Option 3 50 New Buses
NHPS Regular and Special Ed Busing	\$ 27,030,103.20	\$ 29,395,290.60	\$ 30,273,715.58	\$ 30,814,317.65
NHPS Special Ed & Out of Town Busing	\$ 1,228,123.80	\$ 1,335,592.80	\$ 1,375,498.66	\$ 1,400,061.13
Total For Year	\$ 28,258,227.00	\$ 30,730,883.40	\$ 31,649,214.24	\$ 32,214,378.78

Difference From Current Contract Pricing				
		2023-2024	2023-2024	2023-2024
		8.75%	12.00%	14.00%
		Option 1 Existing Fleet	Option 2 25 New Buses	Option 3 50 New Buses
	Contract Extention	\$ 30,730,883.40	\$ 31,649,214.24	\$ 32,214,378.78
	Current Year	\$ 28,258,227.00	\$ 28,258,227.00	\$ 28,258,227.00
		8.75%	12.00%	14.00%
	\$ Difference	\$ 2,472,656.40	\$ 3,390,987.24	\$ 3,956,151.78

Contract Wage History and Projections
Additional items to note

	2018-2019	2019-2020*	2020-2021	2021-2022	2022-2023	Projected 2023-2024
Range						
STEP 1	\$16.96	\$17.30	\$17.90	\$18.80	\$20.72	\$21.34
STEP 2	\$17.12	\$17.46	\$18.38	\$19.30	\$21.27	\$21.91
STEP 3	\$17.22	\$17.56	\$18.52	\$19.63	\$22.04	\$22.70
STEP 4	\$17.32	\$17.67	\$20.48	\$21.71	\$23.71	\$24.42
STEP 5	\$17.46	\$17.81	\$25.37	\$26.38	\$29.00	\$31.00
STEP 6	\$19.69	\$20.08				
STEP 7	\$23.80	\$24.75				
* Eliminated two steps in school year 2020-2021						

- An increase in driver wages of 49% since 2018, 7.6% year over year to help recruit and retain drivers
- Added Holidays and annual driver attendance and safety bonus' effective September 2022 (\$250K annually)
- Worker's Compensation and Liability Insurance costs almost doubled since 2018 and 7% year over year
- Facility costs have increased 19%, including additional security to prevent catalytic converter theft
- Fleet Cost---A typical Type C (large yellow school bus) has increased from \$83K to \$95K, or 15%, since FY 2021
- CPI has averaged over 5% last 3 years
- Maintenance Labor Expense is increasing by 44% due to increasing wages, benefit & retirement contributions

Daily Rates per Vehicle Type

NHPS Regular and Special Ed Busing			Contract # 21547		
School Year	Contract Year Pricing 2022 - 2023	Current Number in Operation	2023-2024	2023-2024	2023-2024
			Existing Fleet	25 New Buses	50 New Buses
Cost per Type 1 Bus /10 hrs	\$ 585.48	29	\$ 636.71	\$ 655.74	\$ 667.45
Cost per Type 1 Lift Vehicle /10 hrs	\$ 588.92	0	\$ 640.45	\$ 659.59	\$ 671.37
Cost per Type 2 Bus per day / (6 hrs)	\$ 448.89	48	\$ 488.17	\$ 502.76	\$ 511.73
Cost per Type 2 Lift Vehicle/ 6hrs	\$ 463.16	10	\$ 503.69	\$ 518.74	\$ 528.00
Cost per Type 1 Bus per day (6 hrs)	\$ 461.25	232	\$ 501.61	\$ 516.60	\$ 525.83
Cost per Type 1 Lift Vehicle / 6 hrs	\$ 464.81	0	\$ 505.48	\$ 520.59	\$ 529.88
Cost per Type 2 Bus per day/ 5 hrs	\$ 429.77	0	\$ 467.37	\$ 481.34	\$ 489.94
Cost per 9 Passenger Van / 6 hrs	\$ 409.86	0	\$ 445.72	\$ 459.04	\$ 467.24
Overtime/per hr	\$ 56.24		\$ 61.16	\$ 62.99	\$ 64.11
Bus Aids/Per Hr	\$ 43.81		\$ 46.00	\$ 46.00	\$ 46.00

Current and Proposed

NHPS Special Ed and Out of Town Busing		Contract # 21548				
Sped Contract	Contract Year Pricing 2022 - 2023	Current Number in Operation	2023-2024	2023-2024	2023-2024	
			Fleet	Buses	Buses	
Type II lift- Wheel Chair capacity of 3- 6hrs	570.92	11	\$ 620.88	\$ 639.43	\$ 650.85	
7 Passenger Van / 6hrs	542.79	1	\$ 590.28	\$ 607.92	\$ 618.78	
Type II Lift / 6hrs	559.68		\$ 614.25	\$ 626.84	\$ 638.04	