

Operations Memorandum

| To: | New Haven Board of Education Finance and Operations Committee |
|-------|------------------------------------------------------------------------------------------------------------------------------------|
| From: | Jamar Alleyne, Executive Director of Facilities |
| Date: | April 24, 2023 |
| Re: | Award of Contract to Mechanical Heating and Air Conditioning, Inc. to provide general mechanical repairs and maintenance services. |

Answer all questions and have a representative ready to present the details of each question during the Finance & Operations meeting or this proposal may not be advanced for consideration by the full Board of Education.

| Company Information | | | | | | |
|------------------------------------------------------------------------------|-----------------------------------------------|--|--|--|--|--|
| Vendor Name: | Mechanical Heating and Air Conditioning, Inc. | | | | | |
| Doing Business as: (DBA) | | | | | | |
| Vendor Address: | 300 Whalley Ave, Suite 201 New Haven CT 06511 | | | | | |
| Vendor Contact Name: | Booker Washington | | | | | |
| Vendor Contact Email: | BookerW@mechanicalheatingac.com | | | | | |
| Is the contractor a minority | or women owned small business? Yes | | | | | |
| Ag | greement/Contract Information | | | | | |
| New or Renewal Agreeme | nt/Contract? New Contract | | | | | |
| Effective Dates: (mm/dd/yy) Multi-yrs. require Board of Aldermen approval | From 05/01/2023 To 06/30/2023 | | | | | |
| Total Amount: If Multi-yr. include yr. to yr. breakdown | \$200,000.00 | | | | | |
| Funding Source Name: Acct. #: | 2022-2023 Capital Projects 3C20-2074-58101 | | | | | |
| Contract #: (Local or State) | 50600 | | | | | |



Key Questions:

1. What specific service will the contractor provide:

The work to be performed by the General Mechanical Repairs and Maintenance Services Contractor under these Specifications shall consist of furnishing all material, labor, supervision, tools, supplies and other expenses necessary to fulfill all the details of general mechanical services and related work orders issued by the New Haven Public Schools, Facilities Department, including but not limited to the following; full testing, inspection, preventative maintenance, on call repairs, emergency services, adjustments of parts for all related equipment covered under this contract and the preparation/furnishing of certifications and reports as required. Work shall include but be limited to

Water Heaters, circulation and booster pumps, sewage ejector pumps and fans. 2. How was the contractor selected? *Attach appropriate supporting documents

| □ Quotes |
|-------------------------------------------------------------------------------------------------|
| Sealed Bid # <u>50600</u> |
| □ Sole Source # |
| □ RFP# |
| State Contract # |
| Exempt Professional |
| |
| \Box Actuary |
| |
| |
| \Box Artist |
| \Box Dentist |
| |
| Expert Professional Consultant |
| \Box Land Surveyor |
| |
| □ Physician/Medical Doctor |
| 3. If the vendor was selected through Solicitation (Bid/RFQ/RFP) process; answer the following: |

a. Please explain how the vendor was chosen? *Attach Vendor Proposal

The solicitation was advertised through a Invitation to Bid under the Small Contractor Development Program as a Sealed Bid # 50600.

b. Who were the members of the selection committee? (Minimum 3 members required)

N/A – Sealed Bid



Key Questions: - Continued

4. If this is a renewal with a current vendor, has the vendor has met all obligations under the existing agreement/contract?

 $N/A - New \ Contract$

5. If this agreement/contract is a Renewal, has the cost increase? If yes, by how much? *Attach Renewal Letters

 $N/A - New \ Contract$

6. If this new agreement/contract, has cost for service increased from previous years? If yes, by how much?

The services provided will be on an On Call bases and has a not to exceed amount of \$200,000.00 with no increase.

7. Is this a service that existing staff could provide? Why or why not?

The services the vendor will be providing are specialized services that the current staff can not perform. Providing this service through the Bid from Small Contractor Development Program enriches the community by selecting a local business.



Agreement/Contract Processing Checklist

To ensure timely processing of the submitted Agreement/Contract it is imperative to collect and provide all of the required documentation noted below and provide with submission to board.

Forms/Documents are available in: Drive <u>G:\F&O Agenda Minutes\Agreement_Contract_Checklist\2022-2023</u>

| 1. Has | this vendor performed service(s) in prior fiscal years? | | |
|-------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|
| If y | Yes, Vendor # <u>10824</u> | | |
| If No or N | New, Vendor must provide completed W9 | | |
| 2. A qu | ots or proposal submitting regarding the agreement/contract. | | |
| If I | RFP Attach Vendor Submitted | | |
| 0 | other Copy of State Contract, Quotes, etc. | | |
| | tificates of Liability Insurance (COI) are required for ALL agreements/contracts, read following and select the applicable Rider. | | |
| It is the s submissi | submitters responsibility to request the COI from the vendor and attach with ion; the COI from the Vendor <u>must match rider specifications outlined</u> . to obtain or incorrect COIs will be returned for revision and will delay its processing. | | |
| Rider 300 | Professional Services – Onsite Umbrella; w/ Auto; w/ Workers Compensation | | |
| Rider 305 | Professional Services – Onsite Umbrella; No Auto; No Workers Compensation | | |
| Rider 310 | Professional Services – Onsite Umbrella; w/ Auto; No Workers Compensation | | |
| Rider 315 | Professional Services – Onsite Umbrella; w/ Youth under 21 | | |
| Rider 320 | Professional Services – Offsite; No Auto; No Workers Compensation | | |
| Rider 325 | Professional Services – Offsite; No Auto; No Workers Compensation; w/ Youth under 21 | | |
| Rider 330 | Professional Services – Offsite Attorney; No Auto; No Workers Compensation | | |
| Rider 335 | Professional Services – Onsite; Physician/Dentist; No Auto | | |
| Rider 340 | Professional Services – Onsite Physician/Dentist w/ Youth under 21 | | |
| Rider 345 | 5 Professional Services – Onsite Temp Nurses | | |
| Rider 350 | Rider 350 Professional Services – Cyber – Onsite | | |
| Rider 355 | Professional Services – Cyber – Offsite | | |
| | City of New Haven requires the information requested in the <u>Disclosure Affidavit</u> before any agency, department, or city official seeking agreement/contract shall obtain them, notarized. | | |
| | losures are acceptable. | | |



City of New Haven Bureau of Purchases 200 Orange Street, Room 301 New Haven, CT 06510 Tel: 203-946-8201 Fax: 203-946-8206 Honorable Justin Elicker Mayor

Shawn J. Garris Acting Purchasing Agent

The City of New Haven ("City") is accepting sealed Bids under the **Small Contractor Development Program** for the following:

| INVITATION TO BID | | | | | | | | | | | | | |
|---------------------------------------|-------|---------------------------------------------|---------|---------|----------|--------------|-------------|---------|----------|----------|---------|------------------|---------------------------------------------------|
| Project Summary | | | | | | | | | | | | | |
| Project Name: | Nev | New Haven Public Schools General Mechanical | | | | | | | | | | | |
| | On- | Call S | Serv | vices | 5 | | | | | | | | |
| Solicitation #: | 506 | 600 | | | | | С | ity Pro | ject # | : | N/A | 4 | |
| Projection Description: | conti | ing form actors. tenance | Wor | k sha | ll in | | | • | | • | | | and |
| Solicitation/Advertise Date: | Jar | nuary | 23 | , 20 |)23 | 3 | | | | | | | |
| Intent to Bid Due Date | Feb | oruary | y 7 | , 20 | 23 | • | | | | | | | |
| Bid Closing Date: | | oruar | | | | | Bid | Openinę | g Time: | | 3: | 00 | PM |
| Pre-Bid Meeting Date: | N/A | | | | | | Pre- | Bid Mee | eting Ti | me: | | | |
| Pre-Bid Meeting Location: | N/A | ١ | | | | | | | | | | | • |
| Department: | BO | E-Fa | cili | ties | | | | | | | | | |
| Solicitation Type: | | Constru | iction | | Ser | vice | | SCD* | - Cons | truction | Х | SCI Ser | |
| Contract Term: | | Constru | iction | (See Sp | ecificat | ion) | Serv | rice | 1 | year | 1 | Opt (at t | iewals ion(s) he sole etion of the H) |
| Material Markup Allowed | Х | NO | | Ye | es | | | | | nt mark | | your | , |
| Insurance Requirements: | | Refer to F | Rider | 1 | 10 | | | | | ached) | 15 1011 | 11 | |
| Local Preference: | Х | | | YE | | , | | | | | NO |) | |
| Bid Bond: | N/A | ١ | | | | | | Perce | entage . | Amount: | N | IA | % |
| Labor, Material and Performance Bond: | N/A | ۱ | | | | | | | | | | | |
| Wage Rates: | X | Livab Wag \$18.4 FY 22/ | e 15 | | Pr | evaili St | ng W ate | /age | | | | avis Ba Feder | |
| Responses must be | submi | tted in t | he fo | orm a | nd I | manı | ner | speci | fied i | n this | reque | est. | |

1. SCOPE OF WORK

The work to be performed by the General Mechanical Repairs and Maintenance Services Contractor under these Specifications shall consist of furnishing all material, labor, supervision, tools, supplies and other expenses necessary to fulfill all the details of general mechanical services and related work orders issued by the New Haven Public Schools, Facilities Department, including but not limited to the following; full testing, inspection, preventative maintenance, on call repairs, emergency services, adjustments of parts for all related equipment covered under this contract and the preparation/furnishing of certifications and reports as required. Work shall include but be limited to Water Heaters, circulation and booster pumps, sewage ejector pumps and fans.

a. All work to meet or exceed all local and state building codes.

b. All work to meet or exceed manufacturer's recommendations.

c. All electrical work required to complete the mechanical repair must be performed by a licensed electrical journeyman.

d. The Contractor must include all related costs such as gas, travel, etc. as set forth in the calculation sheet rates. It is the Contractor's responsibility to bring the necessary labor, tools, materials, etc., to the work location. No specialized equipment may be billed without the expressed prior authorization of the Facilities Department. It is expected the contractor to have all the tools necessary to perform his/her trade daily.

b. It is intended that the successful low bidder have the expertise to service all equipment as required however in certain instances proprietary manufacturers' repairs will be required. In these cases, the contractor shall be allowed to subcontract these proprietary repairs as required at the specific hourly rate of the manufacturer of the equipment being serviced. OEM/Subcontractor services are limit to a 5% maximum markup.

c. The security and protection of all materials, tools and equipment stored at any work location are the sole responsibility of the Contractor.

d. Intent of these General Conditions and Specifications are to ensure Repairs and Maintenance

e. Services are complete in every respect. Details of requirements and services not explicitly stated in these specifications but necessarily attendants thereto are deemed to be understood by the Contractor and included herein. Furnish all material and equipment usually furnished with such service, in accordance with Industry Standards.

f. All material and equipment furnished shall be new and in excellent condition and not end of life. No equipment shall be abandoned in place.

g. The City of New Haven's interpretation of the General Conditions and Specifications shall be final and binding upon the Contractor.

High Schools Addresses Adult and Continuing Education Center 580 Ella Grass Blvd. Coop Arts & Humanities High School 177 College St. Engineering & Science University Magnet School 500 Boston Post Road High School in the Community 175 Water St. Hill Regional Career High School 140 Legion Ave. Hillhouse High School 480 Sherman Parkway Metropolitan Business Academy 115 Water St. New Haven Academy 444 -448 Orange St **Riverside Education Academy** 103 Hallock Ave Sound (Anderson) 60 Water St. Sound (Emerson) 82 South Water St. Sound Aquaculture Center (Foote) 17 Sea St. Sound (McNeil) 60 South Water St. Sound (Thomas) 40 South Water St. Wilbur Cross High School 181 Mitchell Drive Elementary and K-8 Schools Addresses Barack Obama Magnet School 69 Farnham Ave. **Barnard Magnet School** 170 Derby Ave. **Beecher School** 100 Jewell St. Betsy Ross Arts Magnet School 150 Kimberly Ave. Bishop Woods School 1481 Quinnipiac Ave. Brennan K. School 199 Wilmont Ave. Celentano Museum Academy/Polly T. McCabe Center 400 Canner St. C. Rogers School 200 Wilmont Ave. **Clemente Leadership Academy** 360 Columbus Ave. Clinton Ave. School 293 Clinton Ave. **Columbus Family Academy** 255 Blatchley Ave. Conte West Hills Magnet School 511 Chapel St. Davis Street Magnet School 35 Davis St. East Rock Magnet School 133 Nash St. Edgewood Magnet School 737 Edgewood Ave. Elm City Montessori School 495 Blake St. Fair haven School 164 Grand Ave. Hill Central Music Academy 140 DeWitt St. W.Hooker Elementary School 180 Canner St. W. Hooker Middle School 691 Whitney Ave. Jepson Magnet School 15 Lexington Ave. John C. Daniels Magnet School 569 Congress Ave. John S. Martinez Magnet School 100 James St. King/Robinson Magnet School 150 Fournier St. Lincoln-Bassett School 130 Bassett St. Mauro/Sheridan Magnet School 191 Fountain St. Dr. Reginald Mayo Early Learning Center/ECAT 185 Goffe St. Nathan Hale School 480 Townsend Ave.

New Haven School Addresses 2020-2021

| Quinnipiac School | 460 Lexington Ave. |
|--------------------------------------------------------|---------------------|
| Ross/Woodward School | 185 Barnes Ave. |
| Strong School @ Mauro | 130 Orchard St. |
| Troup School | 259 Edgewood Ave. |
| Truman School/Truman Head Start Program | 114 Truman St. |
| West Rock Author's Academy | 311 Valley St. |
| Wexler/Grant School | 55 Foote St. |
| Others | Addresses |
| Facilities & Maintenance Offices/Old Montessori school | 375 Quinnipiac Ave. |
| Central Kitchen | 75 Barnes Ave. |
| Gateway Center/NHPS BoE Central Offices | 54 Meadow St. |
| The Shack/WRAA | 333 Valley St. |
| Storage/ Conte New Light | 21 Wooster Place |
| Floyd Little Fieldhouse | 480 Sherman Parkway |
| Parish Hall/Betsy Ross | 150 Kimberly Ave. |
| Old Strong/ Storage | 69 Grand Ave. |

Statement of Award (SOA)

| Contract # : | 50600 | | | | | |
|------------------|------------------------------------------|---------|---------|------------|-------------|--------------|
| Contract Name: | General Mechanical Services | | | | | |
| Contract Period: | 5/1/2023-06/30/2023 | | | | | |
| Contractor: | I Heating and Air Conditioning INC | | | | | |
| Amount: | \$200,000.00 | | | | | |
| | + , | | | | | |
| Item # | Description | Est Qty | Unit of | Unit Price | Model Brand | Total Price |
| | | | Measure | | | |
| #0-1 | General Mechanical On Call Services | 1481 | Hourly | \$135 | | \$200,000.00 |
| | | | | | | \$0.00 |
| | | | | | | \$0.00 |
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| | | | | | | |
| | All quantities are Estimated | | | | | |
| | Total contract award may differ from bid | | | | + | \$200,000.00 |
| | amount for On-Call Contracts | | | | | φ200,000.00 |
| | amount for On-Call Contracts | | | | + | |
| | | | | | | |
| | | | | | | |
| | | | | | | |

CITY OF NEW HAVEN

New Haven, Connecticut 06510



DISCLOSURE & CERTIFICATION AFFIDAVIT

| 1. | | EVERY SECTION MUST BE COMPLETED | | | | | |
|------------------------------------------|---------------------------------------------------|-----------------------------------------------------|------------------------------------|---------------|-------|--|--|
| С | ontractor/Vendor Name: | Mechanical Heating and Air Conditioning, I | nc. | | | | |
| | DBA (if applicable) | | | | | | |
| | | If you are a DBA, please be advised you must file a | Trade Name Certificate with the Co | ONH City/Town | Clerk | | |
| Physical principal place of business: | | 300 Whalley Ave - Suite 201 | New Haven | CT | 06511 | | |
| | place of busilless. | Address | City | State | Zip | | |
| | Mailing Address: nplete only if different from | | | | | | |
| р | rincipal place of business): | Address | City | State | Zip | | |
| | Telephone #: | | | | | | |
| | Email Address: | | | | | | |
| | Contact Person: | | | | | | |

| | For the purposes of this Disclosure and Certification Affidavit, the following definitions apply: | | | | | | |
|-----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|--|--|--|
| (a) | "Person" means one (1) or more individuals, partnerships, corporations, associations, or joint ventures. | | | | | | |
| (b) | "Contract" means any agreement, purchase order, Memorandum of Understanding, or other formal commitment entered into by the city to expend funds in return for work, labor, services, supplies, equipment, materials or any combination of the foregoing, or any lease, lease by way of concession, concession agreement, permit, or per agreement whereby the city leases, grants or demises property belonging to the city, or otherwise grants a right of privilege to occupy or to use said property of the city. | | | | | | |
| (C) | "City" means any official agency, board, authority, department office, or other subdivision of the City of New Haven "CONH" | | | | | | |
| (d) | "Affiliate Entity" means any entity listed in sections 5 or 6 below or any entity under common management with the Contractor. | | | | | | |
| (e) | "DOB" means Date of Birth for individuals | | | | | | |

| Stat | e of | Connecticut | County of New Haven | |
|------|------|----------------------------------------------------------|-----------------------------------------------------------------|--|
| I, | Bo | oker Washington | being first duly sworn, hereby deposes and says that: | |
| | | Type your name above | | |
| 2. | l am | over the age of 18 and understand the obligations of n | naking statements under oath; I understand that the City of New | |
| | Have | en is relying on my representations herein. (click 2a or | | |
| 2a. | | I am the corporate secretary or majority owner | Mechanical Heating and Air Conditioning Inc. | |
| | | (including sole proprietorship) of: | Type company name above | |
| 2b. | | Or I am an individual and my name is: | | |
| | | | Type individual name above | |

| 3. | Plea | ase click the applicable representation(s) regarding taxes or, if none of the below are accurate, attach an explanation |
|-----|-------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| | of th | e status of the relevant tax obligations to this Affidavit |
| 3a. | | As required by Conn. Gen. Stat. §12-41, the Contractor (and each owner, partner, officer, authorized signatory, or Affiliate Entity of the Contractor) has filed a list of taxable personal property with the City of New Haven for the most recent grand list and all |
| L | | taxes are current. |
| 3b. | | The Contractor (including any owner, partner, officer, or authorized signatory thereof) is not required to file a list of taxable personal property with the CONH for the most recent grand list and does not owe any back taxes to the CONH, either directly or |
| | | through a lease or other agreement. |
| 3c. | | The Contractor or an owner, partner, officer, representative, agent or Affiliate Entity of the Contractor either i) has a PILOT |
| | | agreement with the City of New Haven or ii) owes back taxes and has executed an agreement with the CONH to pay said back |
| | | taxes in installment payments. Such agreement is attached and incorporated herein by reference and the payments under said |
| | | agreement are not in default. |
| 3d. | | Other than as may be described in section 3a-c above, the Contractor (including any owner, partner, officer, other authorized |
| | V | Other than as may be described in section 3a-c above, the Contractor (including any owner, partner, officer, other authorized signatory, or Affiliate Entity) does not have any outstanding monetary obligations to the City of New Haven. |

| 4. | Please click the applicable representation about the Contractor's business registration: | | | | | | |
|-----|------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|--|--|--|--|
| 4a. | V | Contractor is a Connecticut corporation, partnership, limited liability company or sole proprietorship. | 1316939 | | | | |
| | | | Type State registration # above | | | | |
| 4b. | | Contractor is a foreign corporation, partnership, limited liability company or sole proprietorship but is registered to do business in the State of Connecticut. | | | | | |
| | | | Type State registration # above | | | | |
| 4c. | | Contractor is a foreign corporation, partnership, limited liability company or sole proprietorship and is not registered to do business in the State of Connecticut. | | | | | |
| | | The Contractor is registered in the State of: | Type State name above | | | | |
| 4d. | | | | | | | |

5. The following list is a list of the names of <u>all</u> persons affiliated with the business of the Contractor who are also affiliated with the City of New Haven. For purposes of this Affidavit, "affiliated with the business of the Contractor" includes any current or former employee (including officers) of the Contractor or any owner, board member or agent of the Contractor, or of any subsidiary or parent company of the Contractor, and "affiliated with the City of New Haven" means any employee, agent, public official, board member, commissioner or any other person serving in an official capacity for or on behalf of the City of New Haven. If none state none. Use additional sheet if necessary (must be on company letterhead and notarized):

| Name | | City Affiliation Role & Time Frame | Contractor Affiliation Role & Time Frame | DOB | |
|------|-----|---------------------------------------|---------------------------------------------|-----|--|
| 5a. | N/A | | | | |
| 5b. | | | | | |

| 6. | Contractor must disclose all existing and recent contracts with the City. The following list is a list of all contracts in which either the Contractor, any person affiliated with the business of the Contractor or an Affiliate Entity of the Contractor provides, or has provided, services or materials to the City within one (1) year prior to the date of this disclosure. If none, state none. Use additional sheet if necessary (must be on company letterhead and notarized) | | | | | | | |
|---------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--------------|--|--|--|--|--|
| | Name of Contractor or Affiliate Affiliation (if applicable) Contract Number | | | | | | | |
| 6a. | Mechanical Heating and Air Conditioning Inc. | | 70230081-001 | | | | | |
| 6b. | Mechanical Heating and Air Conditioning Inc. | | 70230074-002 | | | | | |
| 6c. | Mechanical Heating and Air Conditioning Inc. | | 70230075-002 | | | | | |
| 6d. Mechanical Heating and Air Conditioning Inc. 70220032 | | | | | | | | |

| 7. | 7. The Contractor possesses an ownership interest in the following business organizations, if none, state none. Use additional sheet | | | | | | | | |
|-----|--------------------------------------------------------------------------------------------------------------------------------------|---------|-------------------|--|--|--|--|--|--|
| | if necessary (must be on company letterhead and notarized): | | | | | | | | |
| | Organization Name | Address | Type of Ownership | | | | | | |
| 7a. | None | | | | | | | | |
| 7b. | | | | | | | | | |

| 8. | 8. The following persons and/or entities possess an ownership interest in the Contractor. If the Contractor is a corporation, list the names of each stockholder whose shares exceed twenty-five (25) percent of the outstanding stock. If none, state none. Use additional sheet if necessary (must be on company letterhead and notarized): | | | | | | | | | |
|-----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|----------------|------------|--|--|--|--|--|--|
| | Name | Title | % of Ownership | DOB | | | | | | |
| 8a. | Booker Washington | Principal | 100 | 12/16/1974 | | | | | | |
| 8b | | | | | | | | | | |

| 9. If the Contractor conducts business under a trade name, the following additional information is required: the place where such entity is incorporated or is registered to conduct such business; and the address of its principal place of business, if none, state none. Use additional sheet if necessary (must be on company letterhead and notarized): | | | | | | | | |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------|---------------------------------|------------------------------------------------|--|--|--|--|--|
| | Trade Name | Place of Incorporation/Registry | Principal Place of Business | | | | | |
| 9a. | Mechanical Heating and Air Conditioning Inc. | Connecticut | 300 Whalley Ave- Suite 201 New Haven, CT 06511 | | | | | |
| 9b. | | | | | | | | |

)

I hereby certify that I am duly authorized to sign this Affidavit and that the person who will sign the Agreement (if required) with the City on behalf of the Contractor will be duly authorized to execute the same. I hereby further certify that the statements set forth above are true and complete on the date hereof and that I, or another authorized individual of the Contractor, will promptly inform the City, in writing, if any of the information provided herein changes or is otherwise no longer accurate at any point during the execution of the referenced Agreement. I understand that any incorrect information, omission of information or failure of the Contractor to update this information, as described in the foregoing sentence, may result in the immediate termination of all agreements the Contractor has with the City of New Haven and disqualification of the Contractor to further contract with the City.

| Signature of person completing this form: | | ashington B.W. | ashington | | | |
|--------------------------------------------------------|----------------------|---------------------------------------------------------------------------------------------|------------|--|--|--|
| | Principal | | | | | |
| Contractor/Vendor Name: | Mechanical Heating | and Air Conditioning Inc. | (6) | | | |
| Date: | 02/08/2023 | 02/08/2023 | | | | |
| | × | CORTNEY A. KEMP Notery Public, State of Connecticut My Commission Spires July 31, 202 | | | | |
| THIS FORM MUST BE NOTARIZED NOTARY SEAL (if available) | | | | | | |
| Signature of Not | tary: Cortney A. Ker | np | 27 - T. a. | | | |
| Subscribed and sworn to, be | fore me on this: | 8th Day of Rebruary | 20_23 | | | |
| My Commission Exp | ires: 7/31/2027 | <u> </u> | | | | |



CEDTIEICATE OF LIABILITY INCLIDANCE

DATE (MM/DD/YYYY)

| | | | | | 04 | /03/2023 | | | | |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|---------------|-----------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|----------------------------|----------------------------------------------|--------------|------------------------------|--|
| THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER. | | | | | | | | | | |
| IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on | | | | | | | | | | |
| this certificate does not confer rights to the certificate holder in lieu of such endorsement(s). PRODUCER CONTACT NAME: Angel Rivera | | | | | | | | | | |
| ARA Insurance and Financial Services LLC |) | | | PHONE (A/C, No | (000) (| 357-5166 | FAX (A/C, No) | . (866) | 904-9851 | |
| 235 West Main Street 2nd Flr | | | | E-MAIL ADDRESS: angelrivera@araagency.com | | | | | | |
| | | | | INSURER(S) AFFORDING COVERAGE | | | | | NAIC # | |
| New Britain | | | CT 06052 | INSURER A : MAIN STREET AMERICA ASSURANCE | | | | 29939 | | |
| INSURED | an ditio | | 100 | INSURER B : NGM INSURANCE COMPANY | | | | 14788 | | |
| Mechanical Heating & Air Co 300 Whalley Ave STE 201 | manic | ming | Inc | INSURE | | | | | | |
| | | | | INSURE | | | | | | |
| New Haven | | | CT 06511-3151 | INSURE | | | | | | |
| COVERAGES CEF | TIFIC | CATE | NUMBER: | | | | REVISION NUMBER: | | | |
| THIS IS TO CERTIFY THAT THE POLICIES INDICATED. NOTWITHSTANDING ANY R CERTIFICATE MAY BE ISSUED OR MAY EXCLUSIONS AND CONDITIONS OF SUCH | EQUIF PER1 | REME FAIN, | NT, TERM OR CONDITION THE INSURANCE AFFORD | OF AN ED BY | Y CONTRACT THE POLICIE | OR OTHER | DOCUMENT WITH RESP D HEREIN IS SUBJECT | ECT TO | WHICH THIS | |
| INSR LTR TYPE OF INSURANCE | | SUBR WVD | POLICY NUMBER | | POLICY EFF (MM/DD/YYYY) | POLICY EXP (MM/DD/YYYY) | LIMI | тѕ | | |
| X COMMERCIAL GENERAL LIABILITY | | | | | | | EACH OCCURRENCE | \$ 1,00 | 00,000 | |
| CLAIMS-MADE X OCCUR | | | | | | | DAMAGE TO RENTED PREMISES (Ea occurrence) | \$ 500 | ,000 | |
| . | | ~ | | | 00/15/0000 | 00/45/0000 | MED EXP (Any one person) | \$ 10,0 | | |
| | Y | Y | MPP4777U | | 06/15/2022 | 06/15/2023 | PERSONAL & ADV INJURY | + / | \$ 1,000,000 \$ 2,000,000 | |
| GEN'L AGGREGATE LIMIT APPLIES PER: | | | | | | | GENERAL AGGREGATE PRODUCTS - COMP/OP AGG | | , | |
| OTHER: | | | | | | | | \$ | | |
| | | | | | | | COMBINED SINGLE LIMIT (Ea accident) | \$ 1,000,000 | | |
| | | | | | | BODILY INJURY (Per person) | , | | | |
| B X OWNED AUTOS ONLY AUTOS HIRED X NON-OWNED | Y | Y | B1P4814U | | 06/15/2022 | 06/15/2023 | BODILY INJURY (Per accident | | | |
| AUTOS ONLY X NON-OWNED AUTOS ONLY AUTOS ONLY | | | | | | | PROPERTY DAMAGE (Per accident) | \$ | | |
| | | | | | | | EACH OCCURRENCE | | 00,000 | |
| B EXCESS LIAB CLAIMS-MADE | Y | Y | CUJ1088E | | 06/15/2022 | 06/15/2023 | AGGREGATE | \$ 1,0 | | |
| DED X RETENTION \$ 10000 | | | | | | | PR/COMP OPS AGG | \$ 1,00 | 00,000 | |
| WORKERS COMPENSATION AND EMPLOYERS' LIABILITY Y / N | | | | | | | X PER OTH- STATUTE ER | | | |
| B OFFICER/MEMBER EXCLUDED? | N / A | Y | WCP4806U | | 06/15/2022 | 06/15/2023 | E.L. EACH ACCIDENT | | 00,000 | |
| (Mandatory in NH) If yes, describe under | | | | | | | E.L. DISEASE - EA EMPLOYE | 1.0 | | |
| DÉSCRIPTION OF OPERATIONS below | | | | | | | E.L. DISEASE - POLICY LIMIT | \$ 1,00 | 00,000 | |
| | | | | | | | | | | |
| DESCRIPTION OF OPERATIONS / LOCATIONS / VEHIC | LES (/ | ACORD | 0 101, Additional Remarks Schedu | ıle, may b | e attached if mor | e space is requir | ed) | 1 | | |
| City of New Haven is listed as an additiona | ıl insu | red | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
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| | | | | | | | | | | |
| CERTIFICATE HOLDER | CERTIFICATE HOLDER CANCELLATION | | | | | | | | | |
| | | | | | | | | | | |
| City of New Haven | | | | SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. | | | | | | |
| | | | | AUTHO | RIZED REPRESE | NTATIVE | | | | |
| 200 Orange Street Rm 301 | | | | / | 7 | 090 | vera | | | |
| New Haven CT 06510 | | | | | inge | | nua | | | |

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