



NEW HAVEN PUBLIC SCHOOLS

COVER SHEET

Cover Sheet is an Internal Document for Business Office Use

Please Type

Contractor full name: Artis Energy Intelligence, LLC

Doing Business As, if applicable:

Business Address: 362 Industrial Park Road, Suite 7 Middletown, CT 06457

Business Phone: 860-680-9360

Business email: ShimE@artisenergysolutions.com

Principal or Supervisor: Edyta Shim

Agreement Effective Dates: From July 1, 2022 to June 30, 2023

Total amount: \$95,976.00

Funding Source & Acct # including location code:

2022-2023 Capital Projects

3C19-1985-58101

Description of Service: Please provide a one or two sentence description of the service. *Do not write, "See attached."*

Agreement with Artis Energy Intelligence, LLC. to provide Energy Monitoring Services to schools from July 1, 2022 to June 30, 2023, in an amount not to exceed \$95,976.00.

Submitted by: Rebecca Hunt



NEW HAVEN PUBLIC SCHOOLS

Operations Memorandum

To: New Haven Board of Education Finance and Operations Committee
From: Rebecca Hunt, Executive Director of Facilities
Date: September 20, 2022
Re: Agreement with Artis Energy Intelligence for Energy Monitoring

Please **answer all questions** and have someone **ready to discuss** the details of each question during the Finance & Operations meeting or this proposal might not be advanced for consideration by the full Board of Education.

Contractor Name: Artis Energy Intelligence, LLC.

Contractor Address: 362 Industrial Park Road, Suite 7, Middletown, CT 06457

Is the contractor a Minority or Women Owned Small Business? No.

Renewal or Award of Contract/Agreement? Renewal

Total Amount of Contract/Agreement and the Hourly or Service Rate: \$95,976.00

Contract or Agreement #: Agreement

Funding Source & Account #: 2022-2023 Capital Projects 3C19-1985-58101

Key Questions:

- 1. What specific service will the contractor provide:** This service provides real time electrical usage monitoring information at each school at 5-minute intervals, which is necessary for the district to be able to control electrical usage, and it is also a prerequisite for eligibility for energy company rebate programs.
- 2. How was the contractor selected? Quotes? RFP? Sealed Bid or Sole Source? Please describe the selection process including other sources considered and the rationale for selecting this method of selection:** Sole Source 29197x (see attached)
- 3. If the vendor is not the lowest bidder or a State contract please answer the following:**
N/A
 - a. Please explain why the vendor was chosen?**
 - b. Who were the members of the selection committee?**



NEW HAVEN PUBLIC SCHOOLS

Operations Memorandum

4. **If this is a renewal with a current vendor, has the vendor's performance been satisfactory under the existing contract or agreement?** Yes, this vendor has been performing work for years with the district prior to its Sole Source request received in 2018.
5. **If this Contract/Agreement is a Renewal has cost increased? If yes, by how much?**
A 1% increase this year.
6. **If this Contractor is New has cost for service increased from previous years? If yes, by how much?** N/A
7. **Is this a service existing staff could provide? Why or why not?** No, the service is remote monitoring by professionals, Sole Source work.



MEMORANDUM

BUREAU OF PURCHASES

CITY OF NEW HAVEN



Michael V. Fumiatti, Purchasing Agent
200 Orange Street, New Haven,
Connecticut 06510
Telephone (203) 946-8201
Facsimile (203) 946-8206

SLSRC #29197x

DT: February 2, 2018

TO: William F. Clark
Chief Operating Office

FR: Michael V. Fumiatti, Sr
Purchasing Agent

RE: Sole Source request – Artis Energy Proprietary Services – Electrical Monitoring

I have received and reviewed your sole source request for the above referenced vendor and purpose. The 83 Electrical Meters are proprietary and this company is the only company that can monitor this proprietary equipment with proprietary software.

Therefore, pursuant to Section 74(d)(i) of the City Charter, I hereby designate the above vendor as the "Sole Source" vendor for the above referenced purpose. Please include this sole source number in the vendor sourcing notes of your requisition.

While all else remains the same, this Sole Source does not expire

Please note any non-competitively bid contract which is \$100,000.00 or greater may require Board of Alderman approval.

Any questions, please feel free to contact me @ x8207.

cc: Joy Johannes - Food Policy Director
Sheila Carmon - Deputy Director CSA
Accounts Payable
File

SCHEDULE A
SCOPE OF WORK

1. Description of Work

Artis Energy Intelligence, LLC ("ARTIS") will perform the following:

ARTIS will maintain, to the point of network internet connection, all installed 9000 series (or equivalent) data collection devices and all ARTIS installed watt-hour transducers, current transformers and related equipment required to accurately monitor all designated and approved monitoring points at all sites listed in the attached Schedule B. ARTIS does not warrant, cover, service, or otherwise maintain any BOE network equipment, nor does it warrant, cover, service, or otherwise maintain any utility supplied and installed pulse generation equipment.

ARTIS retains ownership of all installed 9000 series (or equivalent) devices.

ARTIS shall not provide budgeting and forecasting services, unless such services are requested by the BOE and the BOE agrees to pay for such services according to ARTIS's current time and material charges as in effect from time to time.

ARTIS will advise the BOE upon its request at no additional charge should the BOE determine to participate as an Enrolling Participant in any ISO New England demand response program.

ARTIS's total charge of Ninety-Five Thousand Nine Hundred Seventy-Six Dollars (\$95,976.00) (monthly charge of Seven Thousand Nine Hundred Ninety-Eight Dollars (\$7,998.00) is based upon a maximum of ninety-three (93) monitoring points. Additional charges will apply for additional monitoring points requested by the BOE.

ARTIS will also provide access to its, advanced RTIS® Platform at no additional cost to the BOE. Access thereto will be made available to AFB Management and Gilbane Construction. Access to the Platform includes training and phone support.

Additional Services

If applicable, and subject to Section 708 of Agreement Number A014 -0931, additional services will be provided through a written process with a proposed price and scope, followed by acceptance and written authorization by ARTIS. The following hourly rates will be used by ARTIS for said additional services for time and material jobs, small repairs or emergency situations:

Hourly rate for Field Services:	\$150.00 per hour
Hourly rate for Field Service Assistant:	\$108.00 per hour
Hourly rate for Software Programmer:	\$200.00 per hour
Hourly rate for Project Manager:	\$150.00 per hour
Hourly rate for Project Engineer:	\$94.00 per hour
Hourly rate for Data Extraction and Inputting Personnel:	\$61.00 per hour

SCHEDULE A-1: NEW HAVEN PUBLIC SCHOOLS MONITORING POINTS

Location Name	Address	Monitoring Points
NH BOE Academy School	444 Orange Street	11
NH BOE Adult Education Ctr	580 Ella T Grasso Blvd	1
NH BOE Barack H. Obama Magnet University School	69 Furnam Ave	9
NH BOE Barnard School	170 Derby Ave	2
NH BOE Beecher School	100 Jewell St	1
NH BOE Benjamin Jepson School	15 Lexington Avenue	1
NH BOE Betsy Ross Arts Magnet	150 Kimberly Ave	1
NH BOE Bishop Woods	1481 Quinnipiac Ave	1
NH BOE C.U.P. {Main Meter}	170 Dewitt Street	5
Hill Central Sub-Meter - SM2 (via the C.U.P)		
Roberto Clemente Sub-Meter - SM1 (via the C.U.P)		
NH BOE Celantano School	400 Canner Street	1
NH BOE Central Kitchen	131 Barnes Ave	1
NH BOE Clarence Rogers School	199 Wilmot Road	1
NH BOE Clinton Ave School	293 Clinton Ave	1
NH BOE Columbus	255 Blatchley Ave	1
NH BOE Cooperative Arts and Humanities Magnet School	177 College Street	1
NH BOE Davis St Magnet	35 Davis Street	11
NH BOE E Rock Magnet	133 Nash St	1
NH BOE Edgewood	737 Edgewood Ave	1
NH BOE ESUM School	500 Boston Post Road	16
NH BOE Fairhaven Middle School	164 Grand Ave	1
NH BOE High School in the Comm	175 Water St	3
NH BOE Hill Region Career	140 Legion Ave	1
NH BOE Hillhouse HS	480 Sherman Parkway	1
NH BOE Hillhouse HS Field House	480 Sherman Parkway	1
NH BOE Jackie Robinson New School	150 Fournier Street	1
NH BOE John Daniels	569 Congress Ave	1
NH BOE John S. Martinez School	100 James Street	1
NH BOE Katherine Brennan	200 Wilmot Rd	1
NH BOE Lexington Ave. Quinnipiac Elementary School (K-4)	460 Lexington Ave	1
NH BOE Lincoln Bassett	130 Bassett St	1
NH BOE Metropolitan Business School (New)	119 Water Street	1
NH BOE Nathan Hale	480 Townsend Ave	1
NH BOE New Horizons High School	103 Hallock Ave	1
NH BOE Reginald Mayo Learning Center	185 Goffe St	9
NH BOE Ross Woodward School	185 Barnes Ave	1
NH BOE Sheridan Academy	191 Fountain St	1
NH BOE Sound Aquaculture School	60 South Water Street	1

NH BOE Strong School (FKA Vincent Mauro)	130 Orchard St	1
NH BOE Troup Magnet	259 Edgewood Ave	1
NH BOE Truman School	114 Truman Street	1
NH BOE Wilbur Cross	181 Mitchell Dr	1
NH BOE Wooster Head Start and Conte School	21 Wooster Place	1
NH BOE Worthington Hooker [3-8]	691 Whitney Ave	1
NH BOE Worthington Hooker [K-2]	180 Canner St	1